Heavy Reading Telco Survey Results

Roz Roseboro

Principal Analyst, Heavy Reading

April 2019

www.heavyreading.com

Quick note on project background

Conducted November 2018

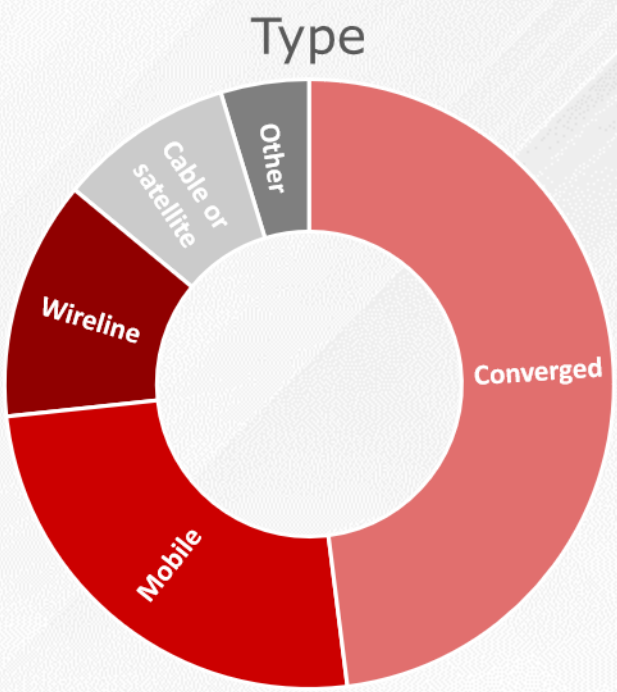
150 responses

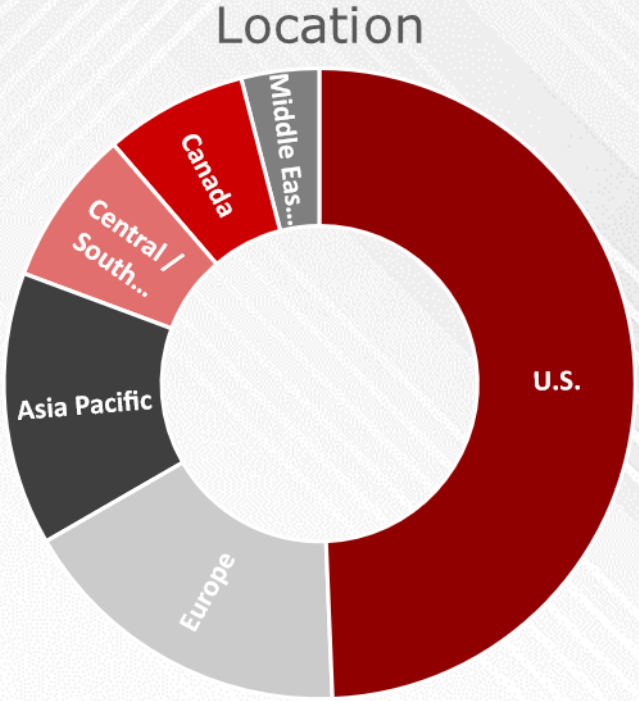
60+ questions answered

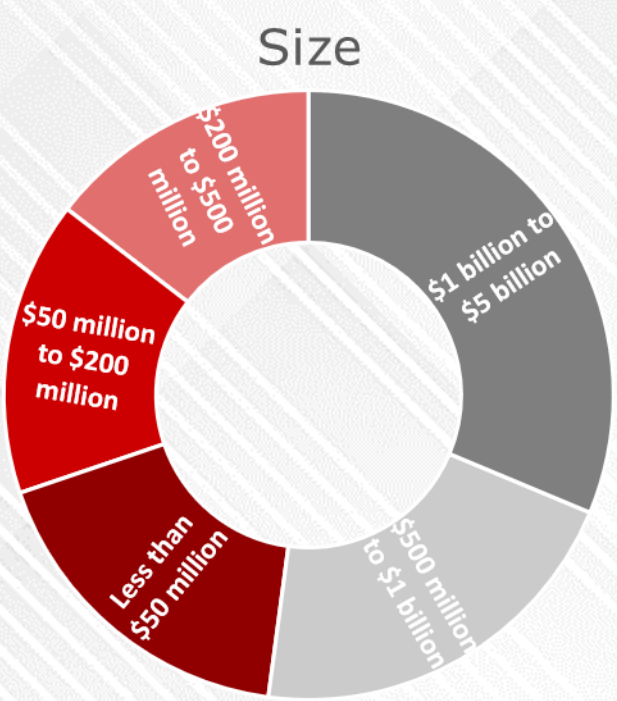
Thanks to our sponsors!

© 2019 Heavy Reading
Information Classification: General

Demographics



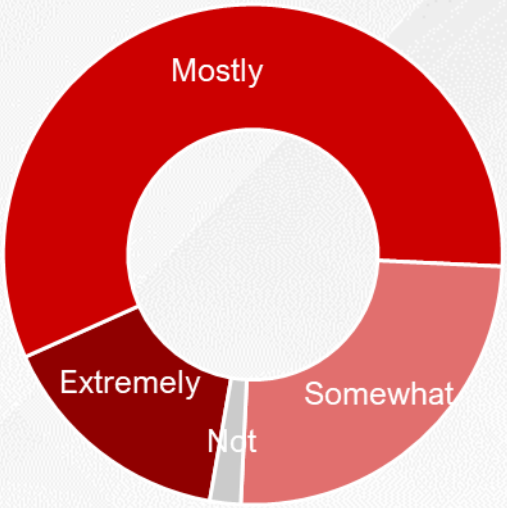




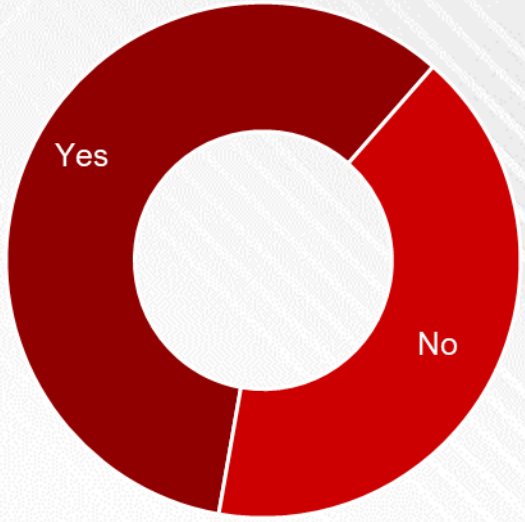
© 2019 Heavy Reading
Information Classification: General

Open Networking (1)

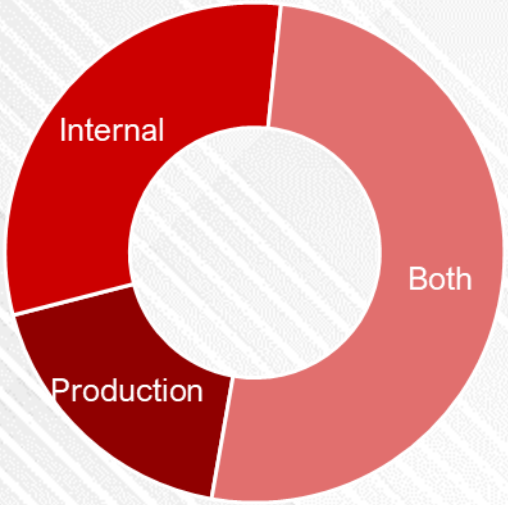
Confidence in open networking performance



Usage of open networking

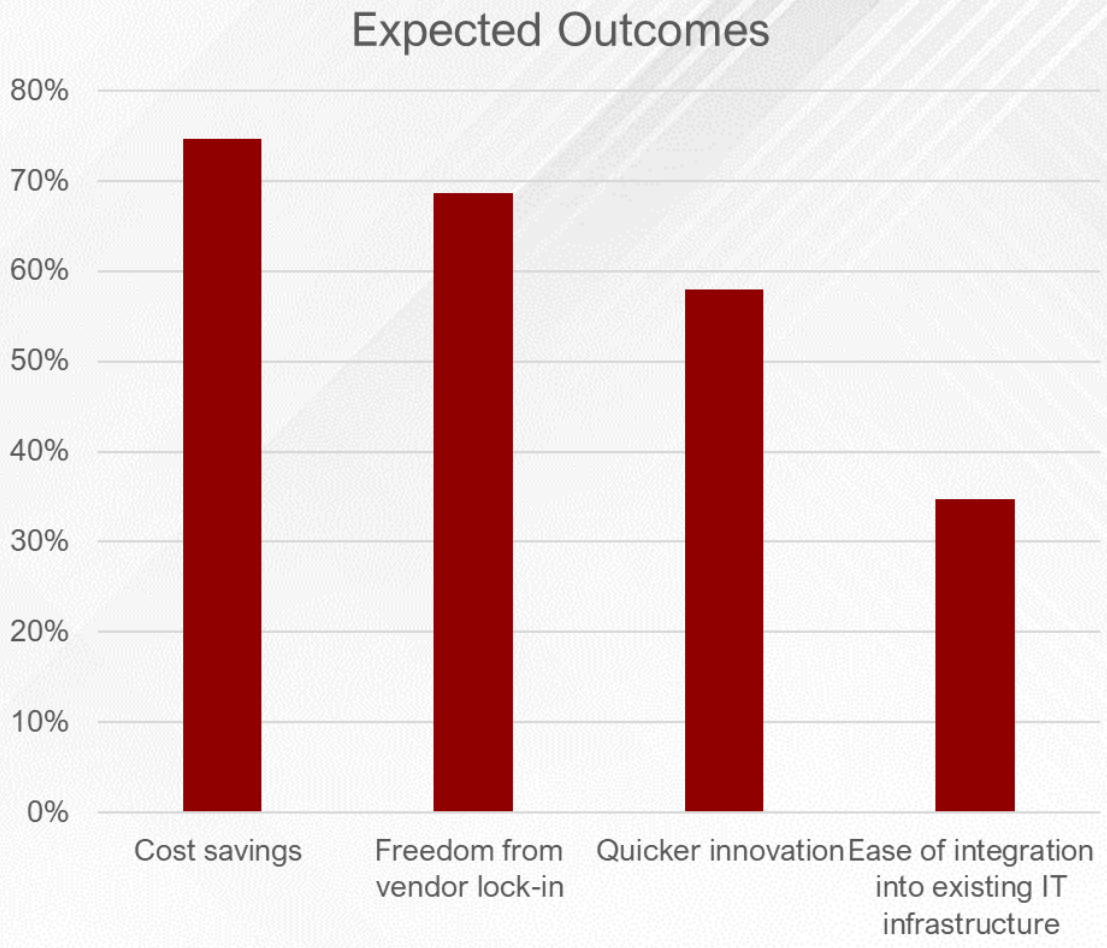


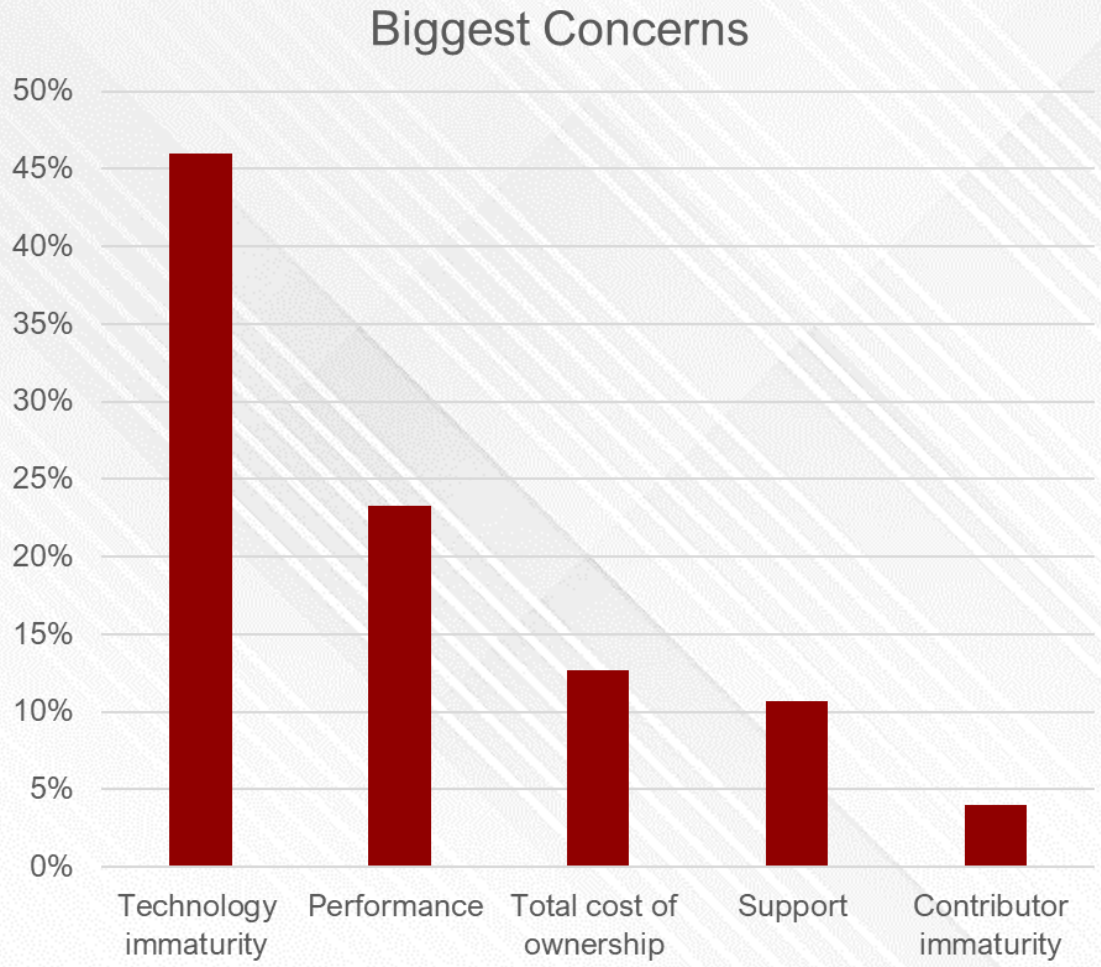
Networks with open source solutions



© 2019 Heavy Reading
Information Classification: General

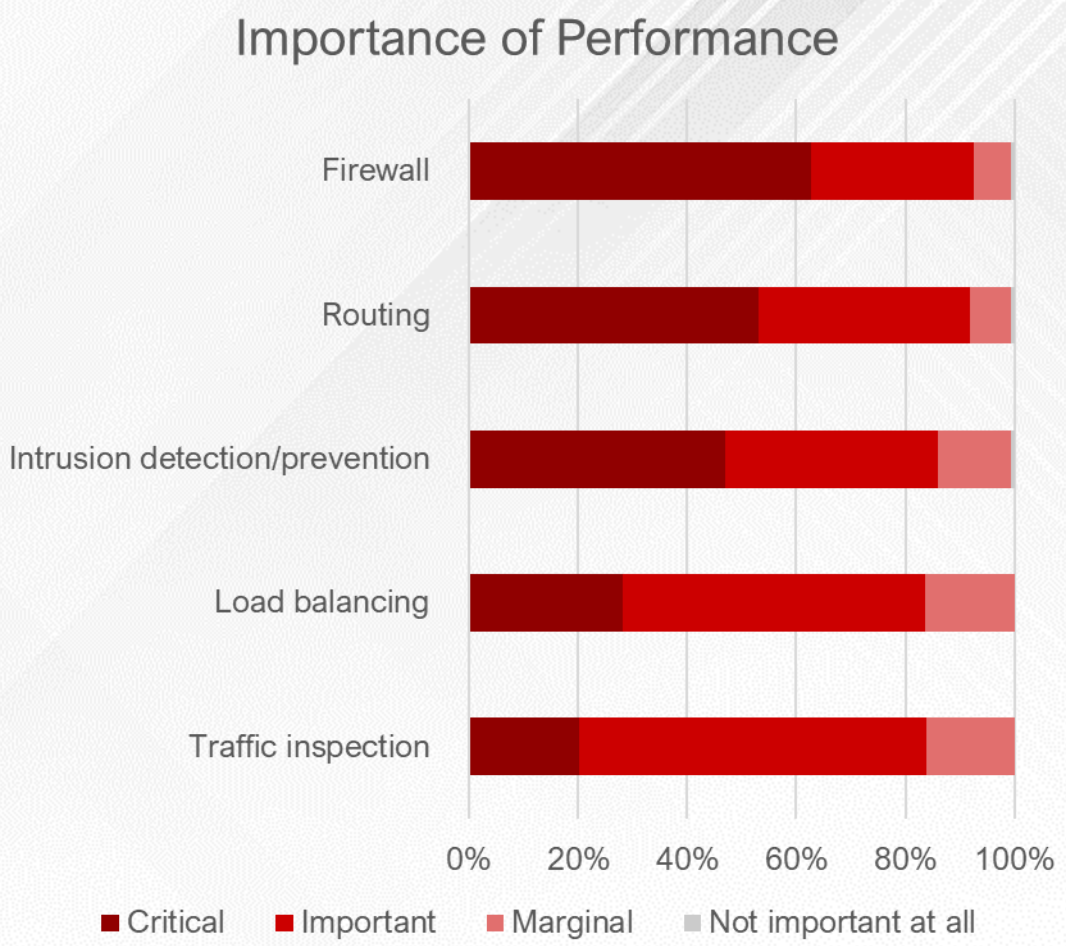
Open Networking (2)

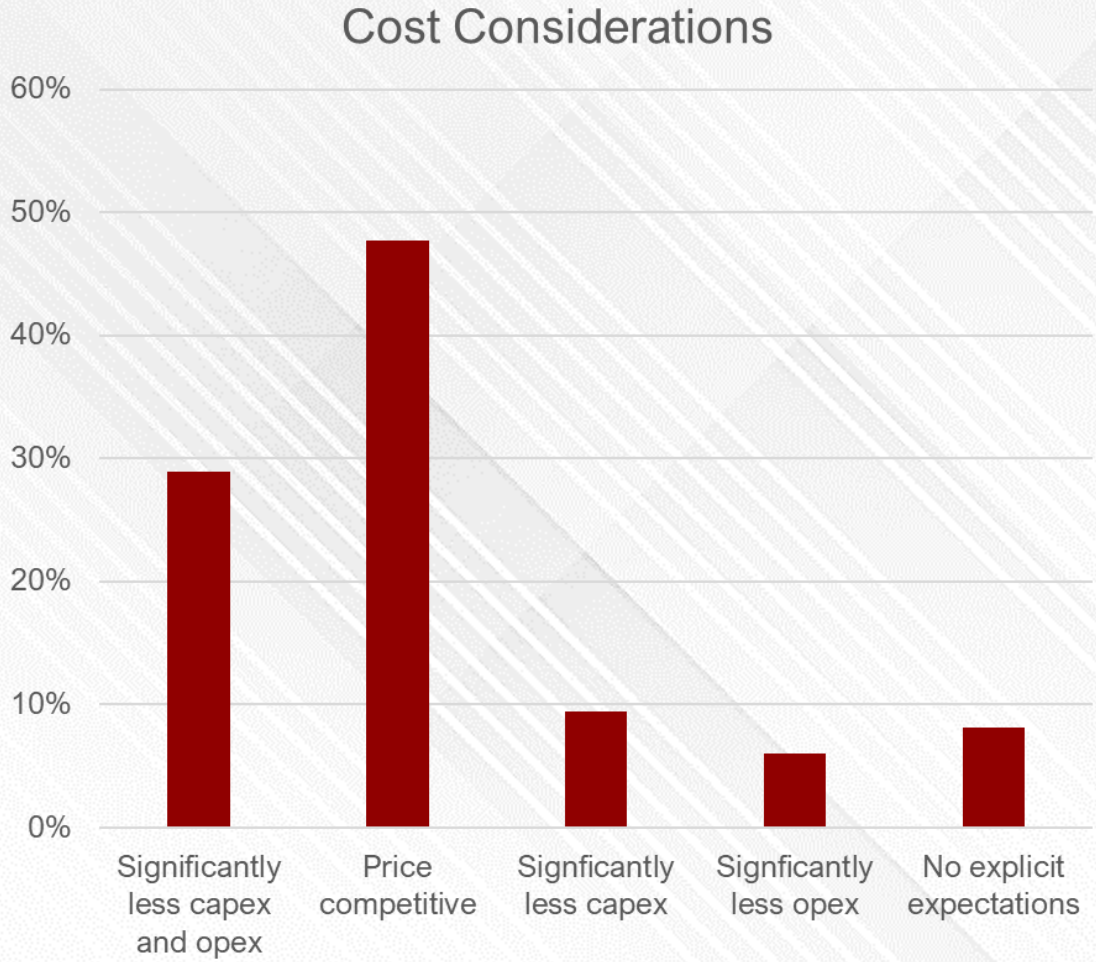




© 2019 Heavy Reading
Information Classification: General

Open Networking (3)

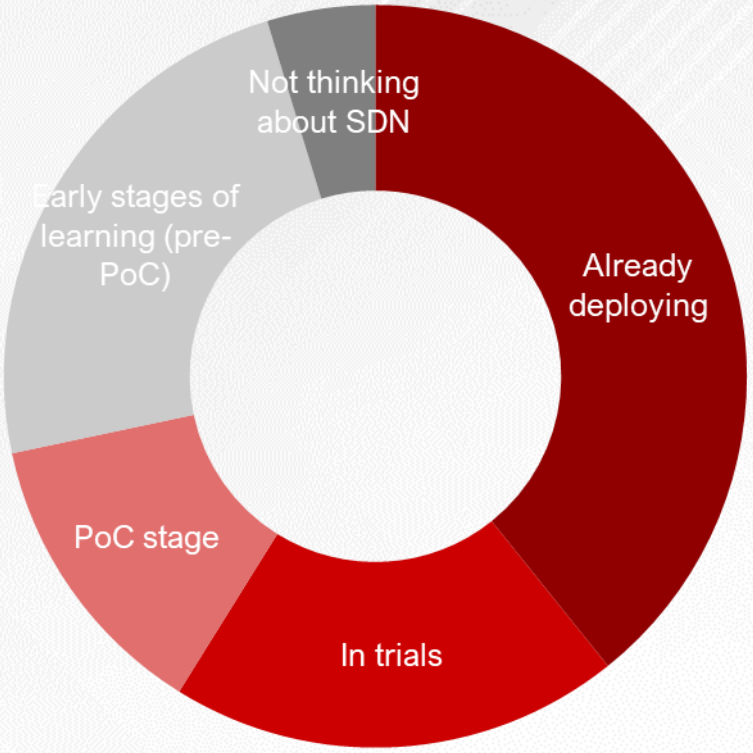




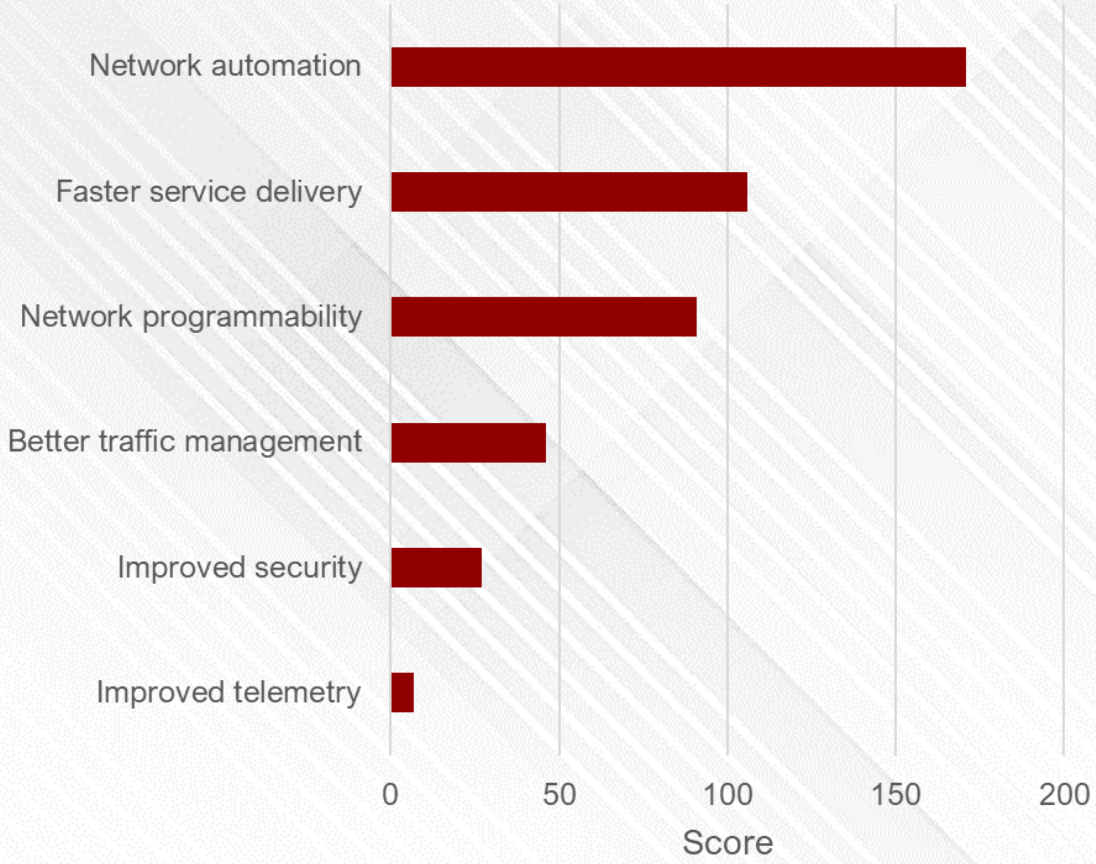
© 2019 Heavy Reading
Information Classification: General

SDN (1)

Deployment Status

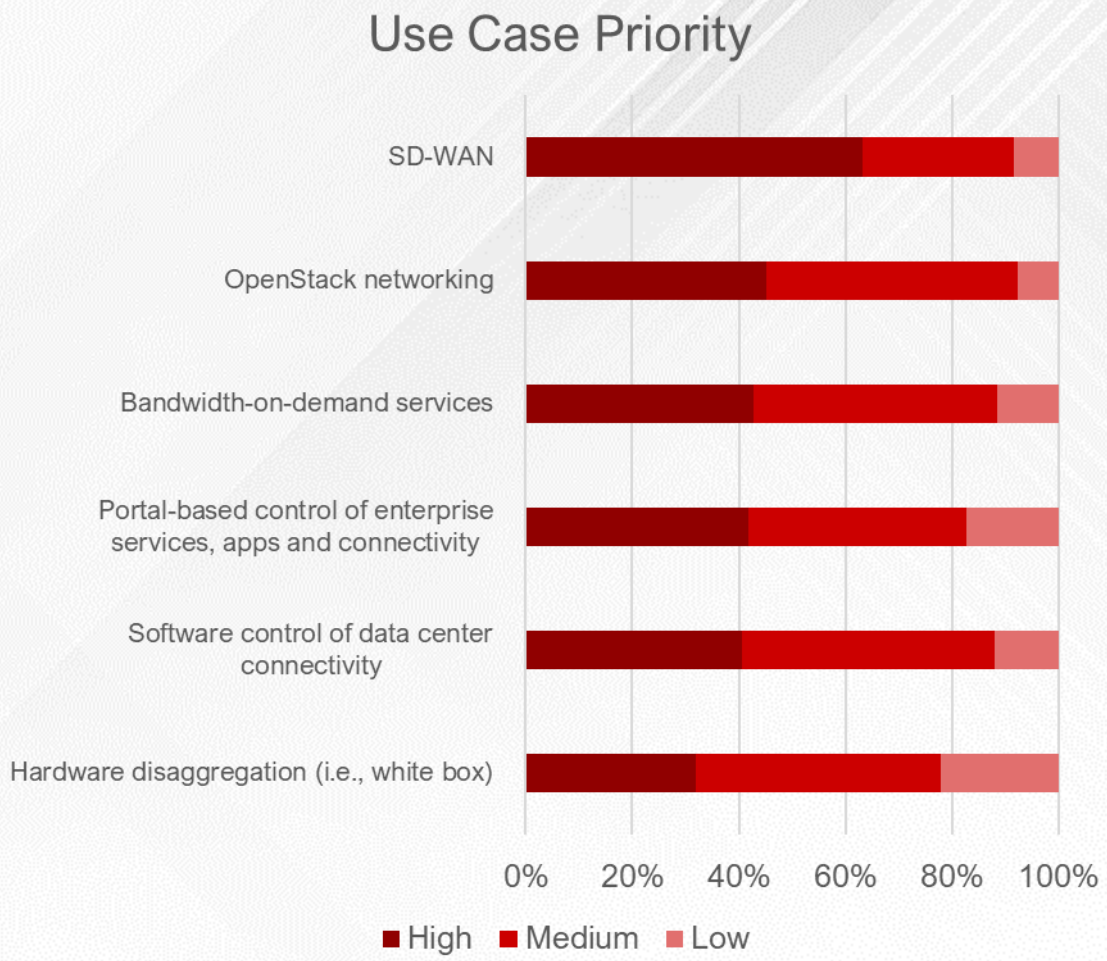


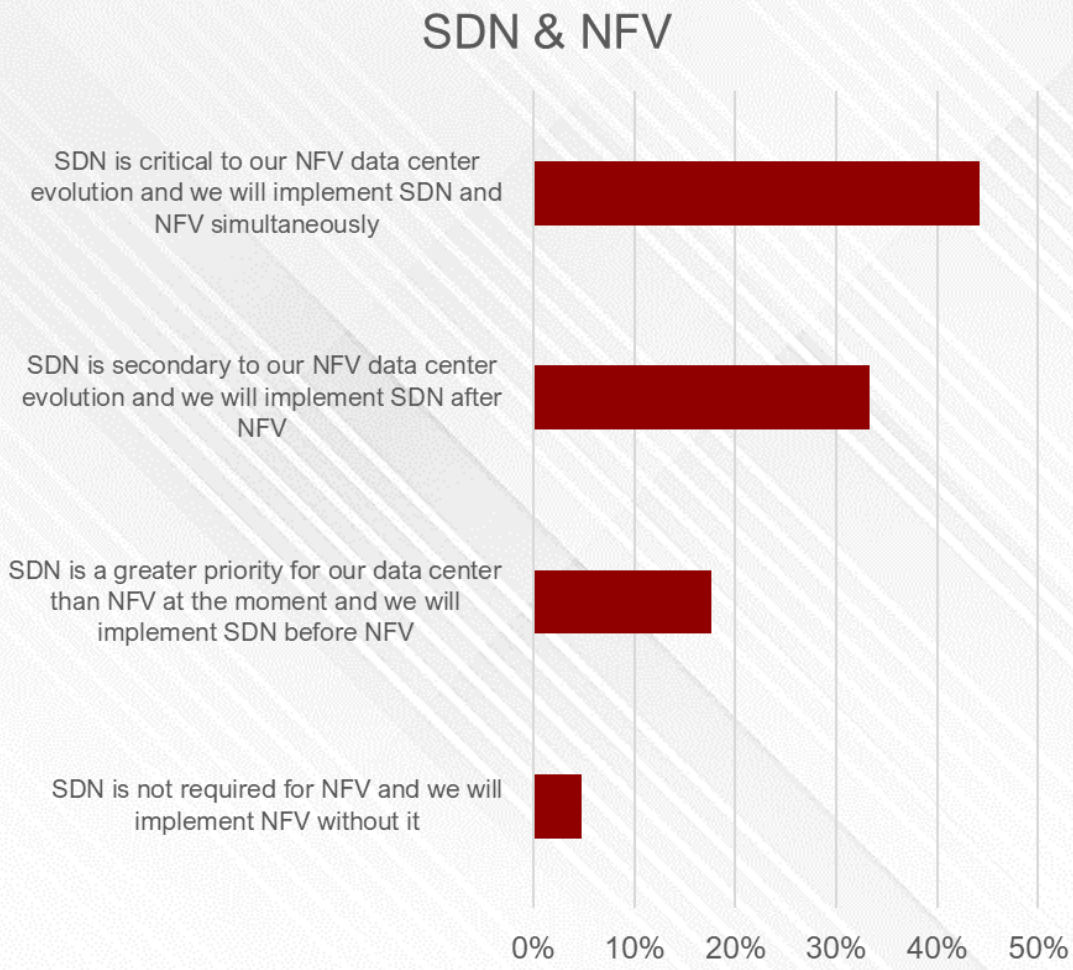
Biggest Benefits



© 2019 Heavy Reading
Information Classification: General

SDN (2)

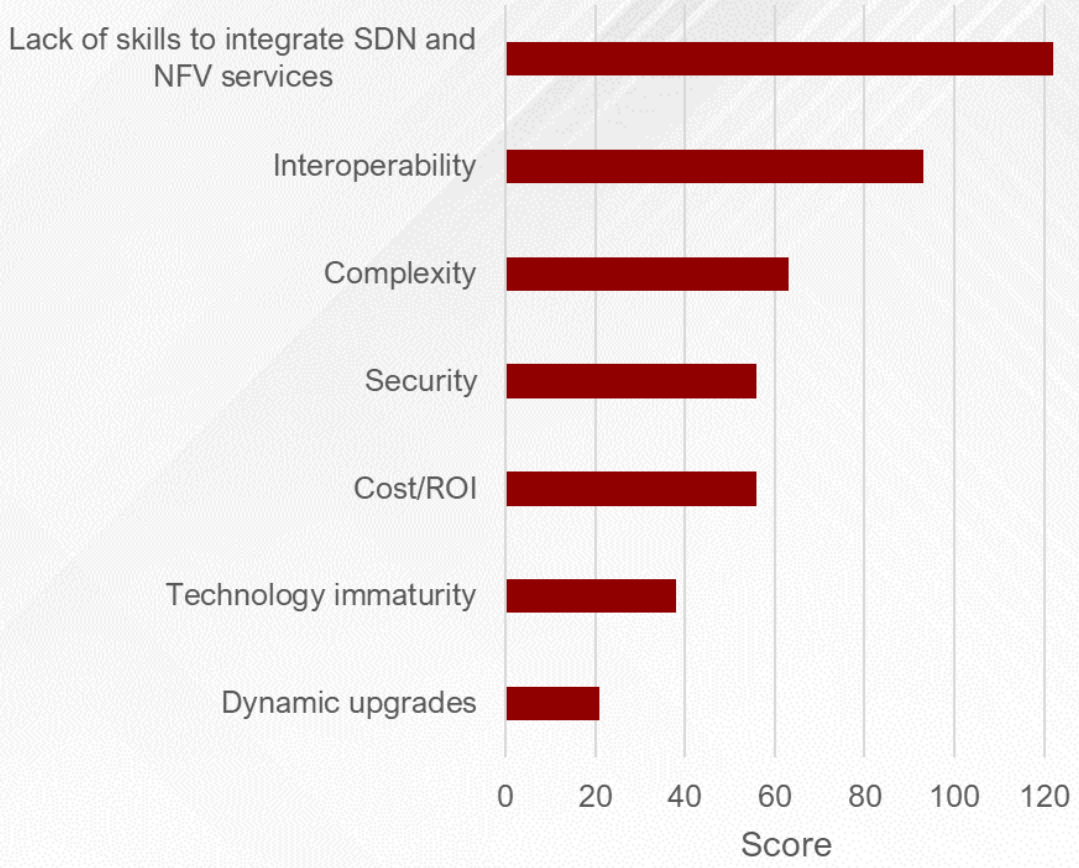




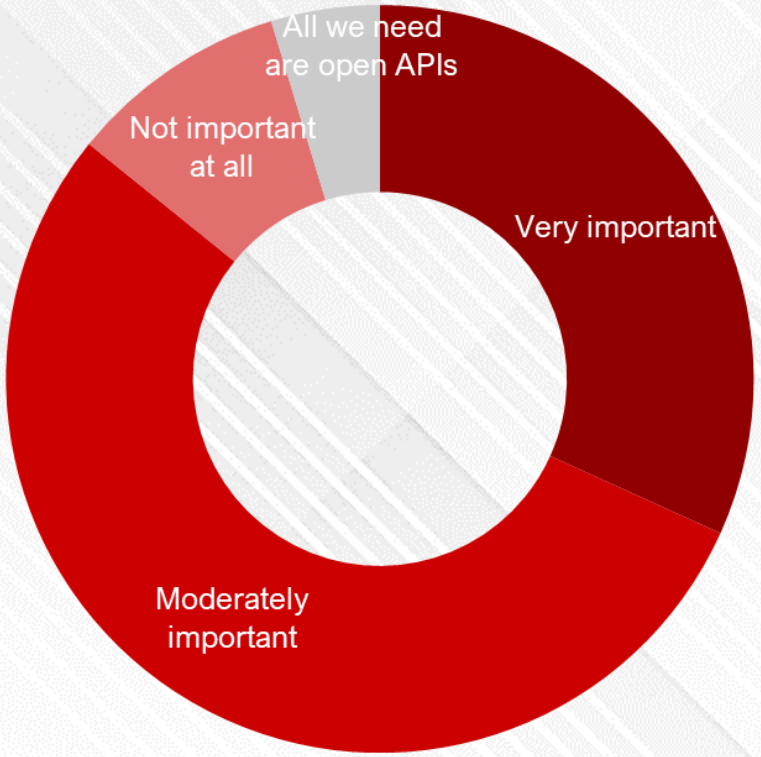
© 2019 Heavy Reading
Information Classification: General

SDN (3)

Biggest Concerns

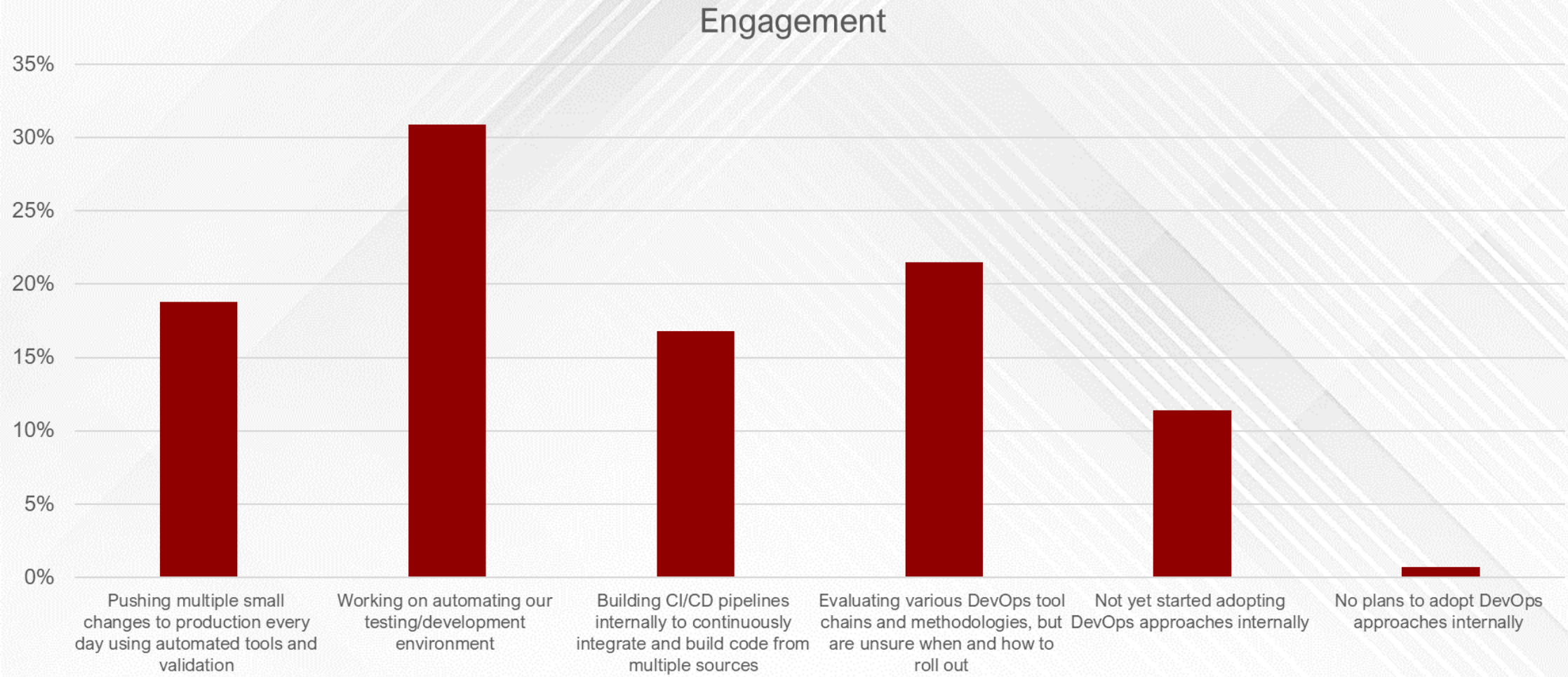


Importance of Open Source



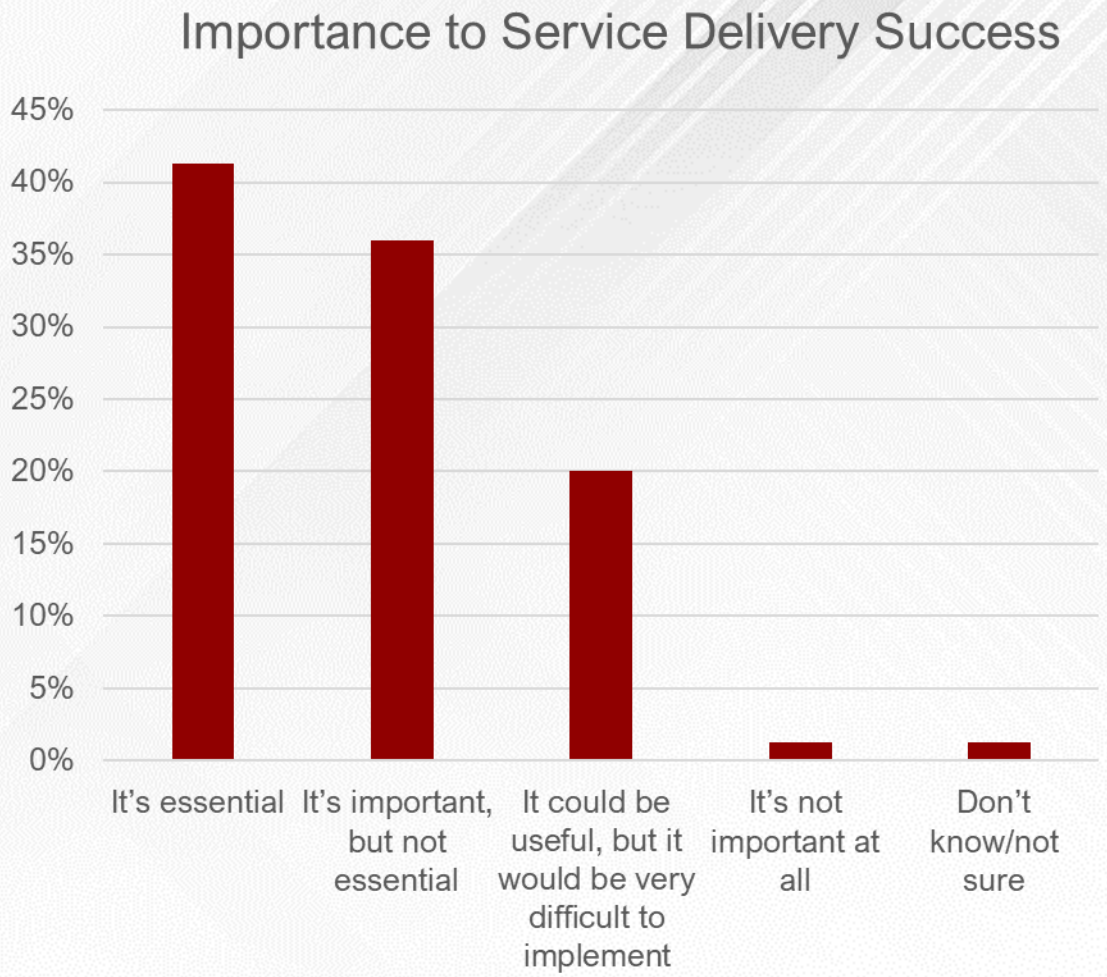
© 2019 Heavy Reading
Information Classification: General

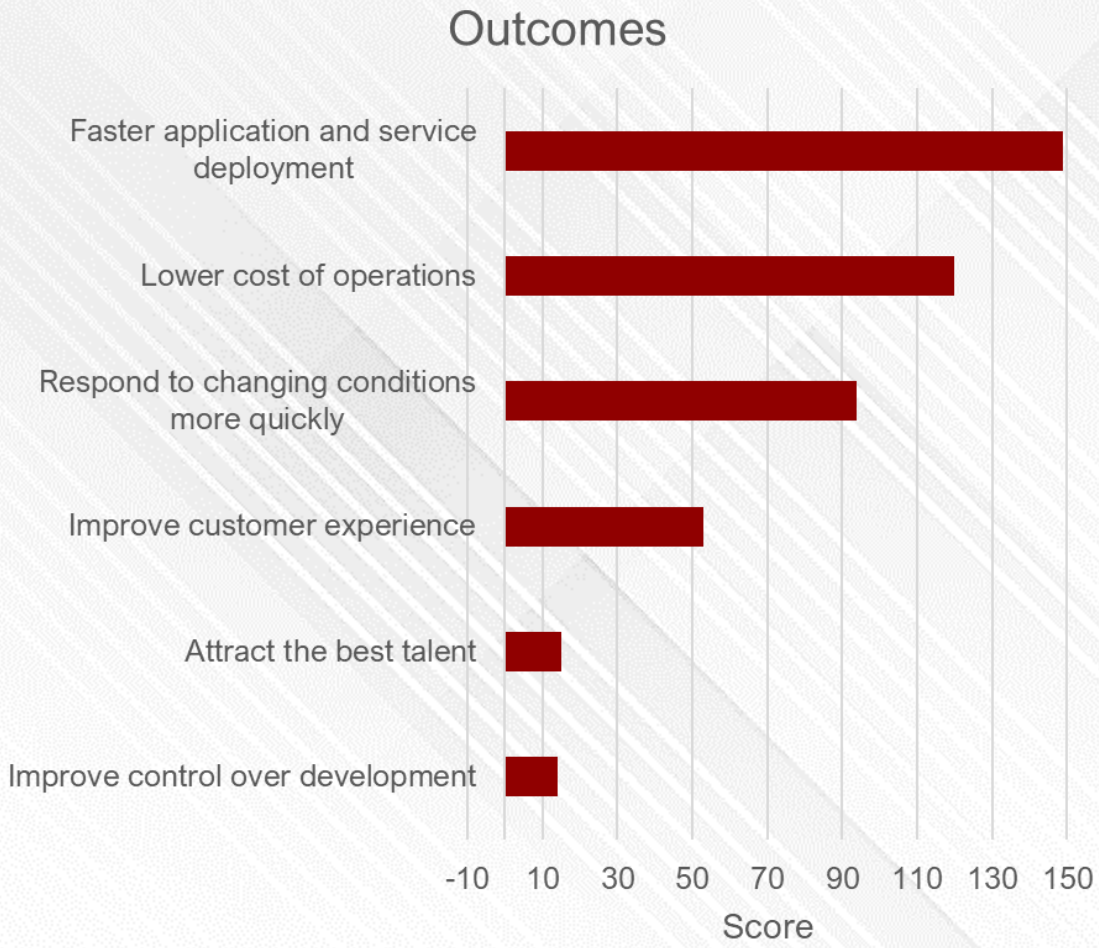
DevOps (1)



© 2019 Heavy Reading
Information Classification: General

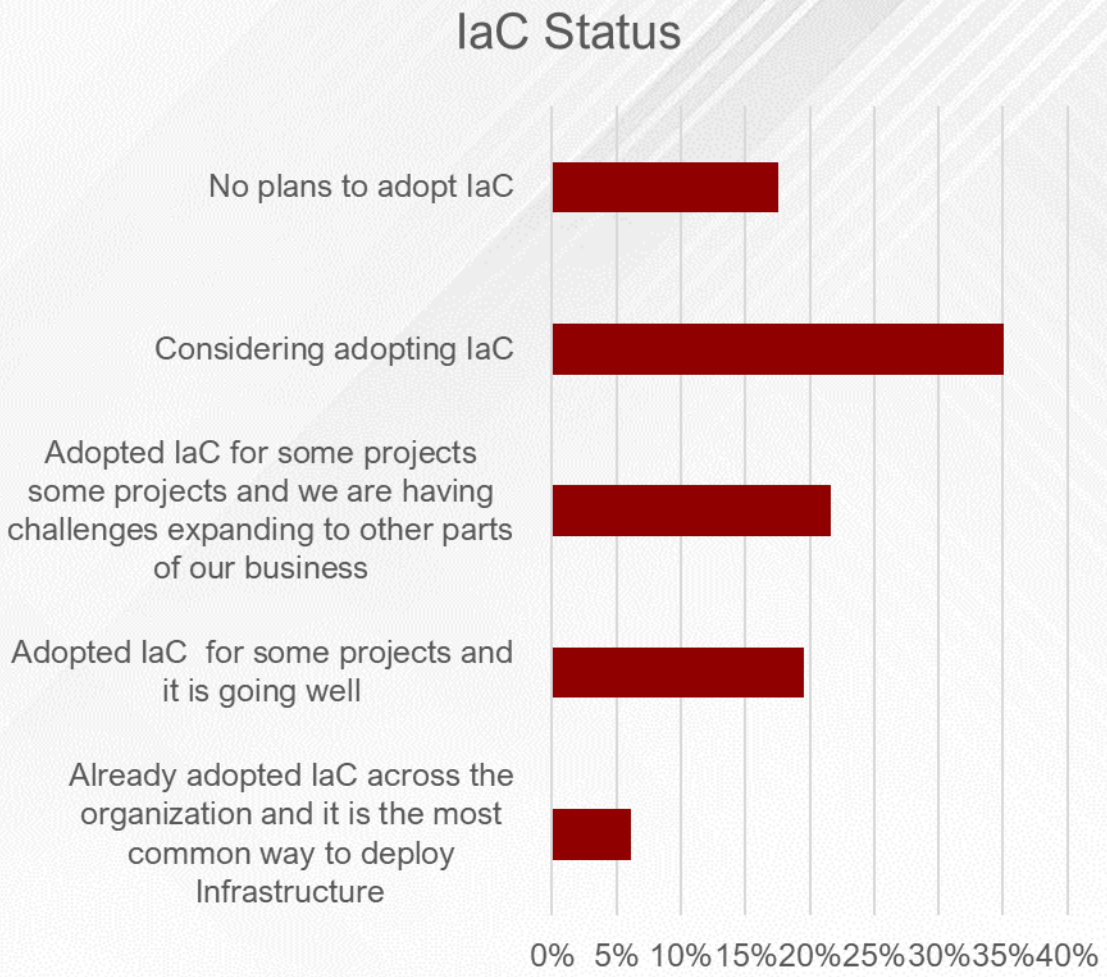
DevOps (2)

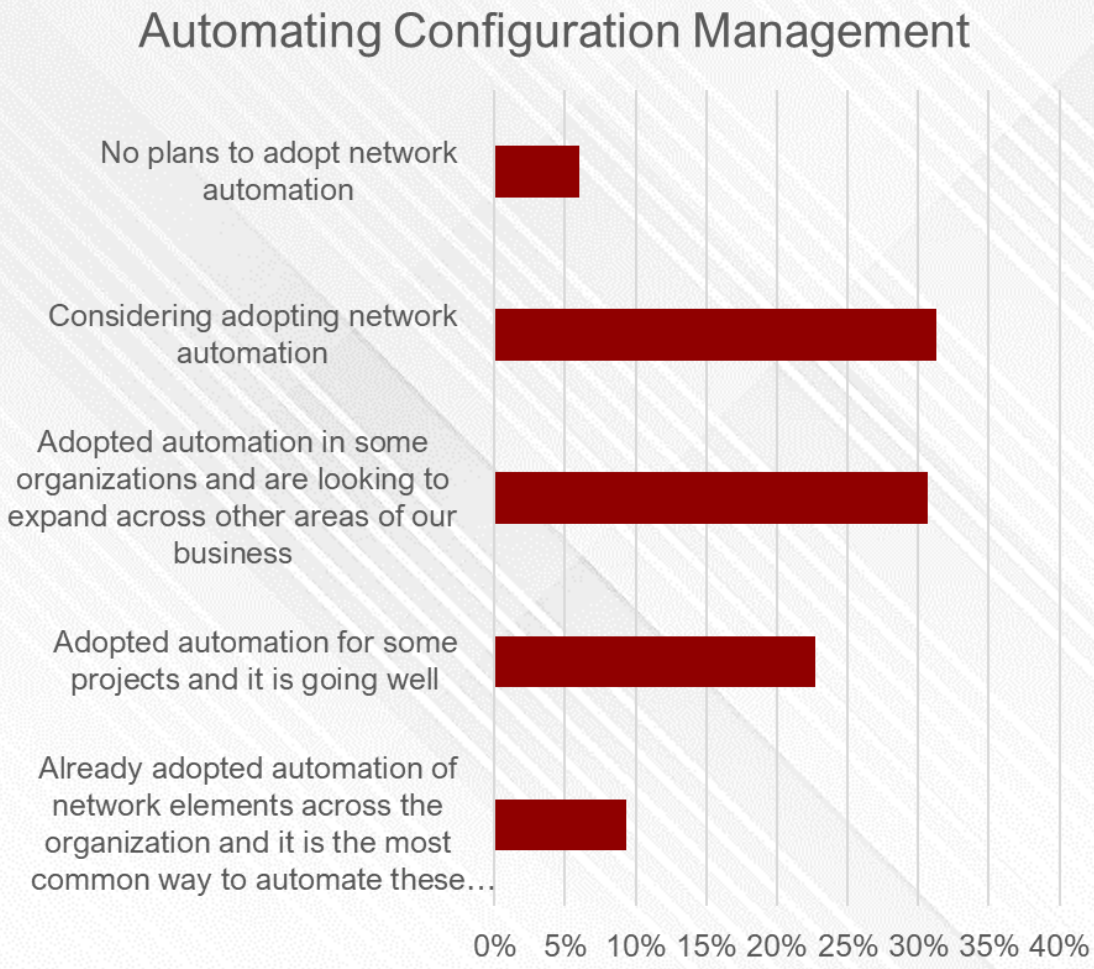




© 2019 Heavy Reading
Information Classification: General

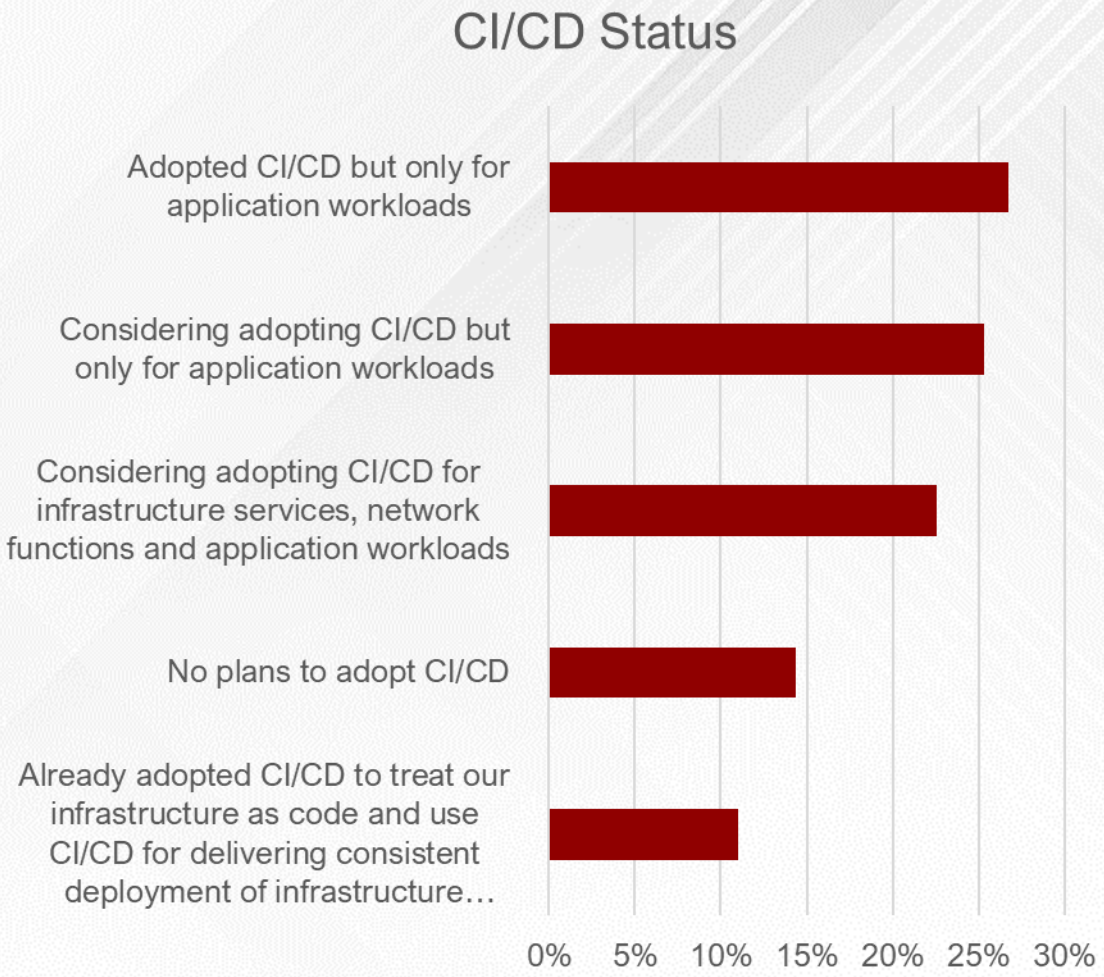
Automation (1)

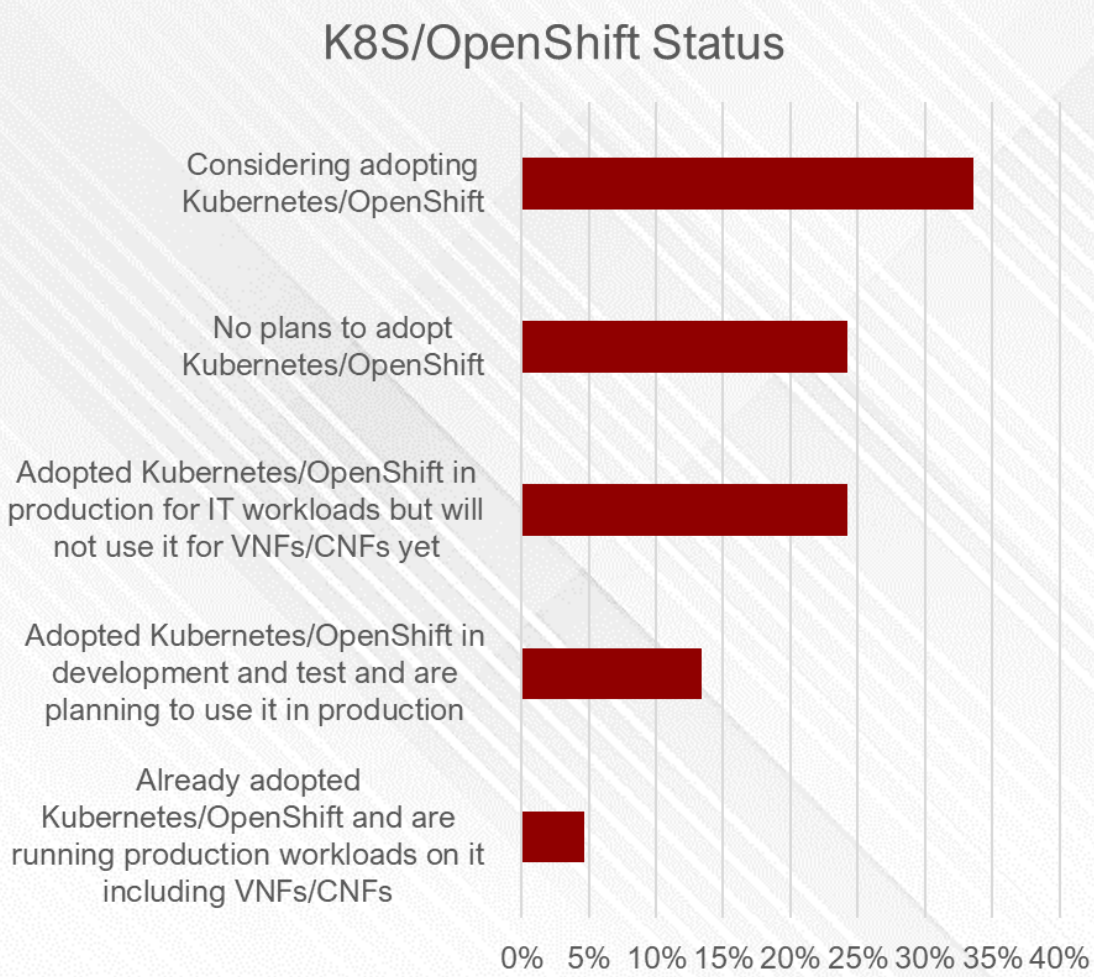




© 2019 Heavy Reading
Information Classification: General

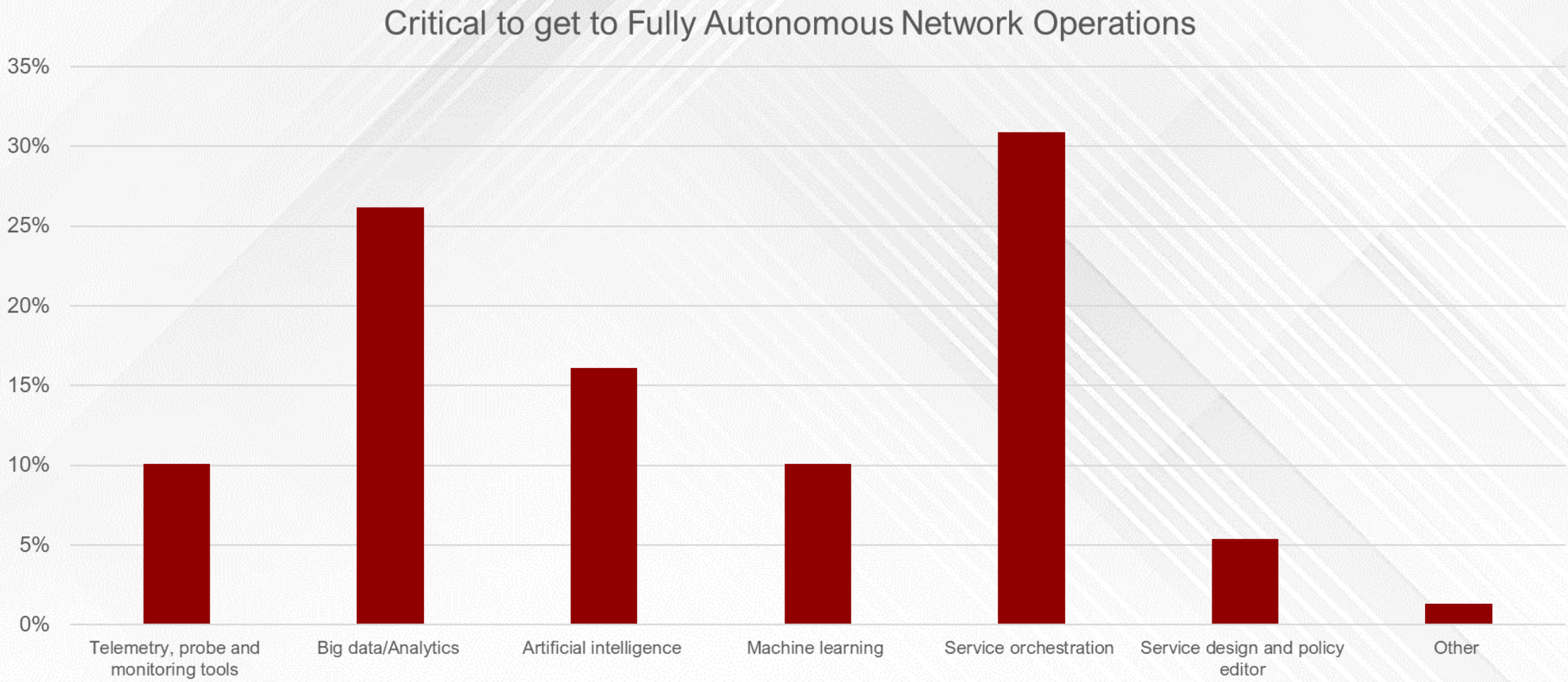
Automation (2)





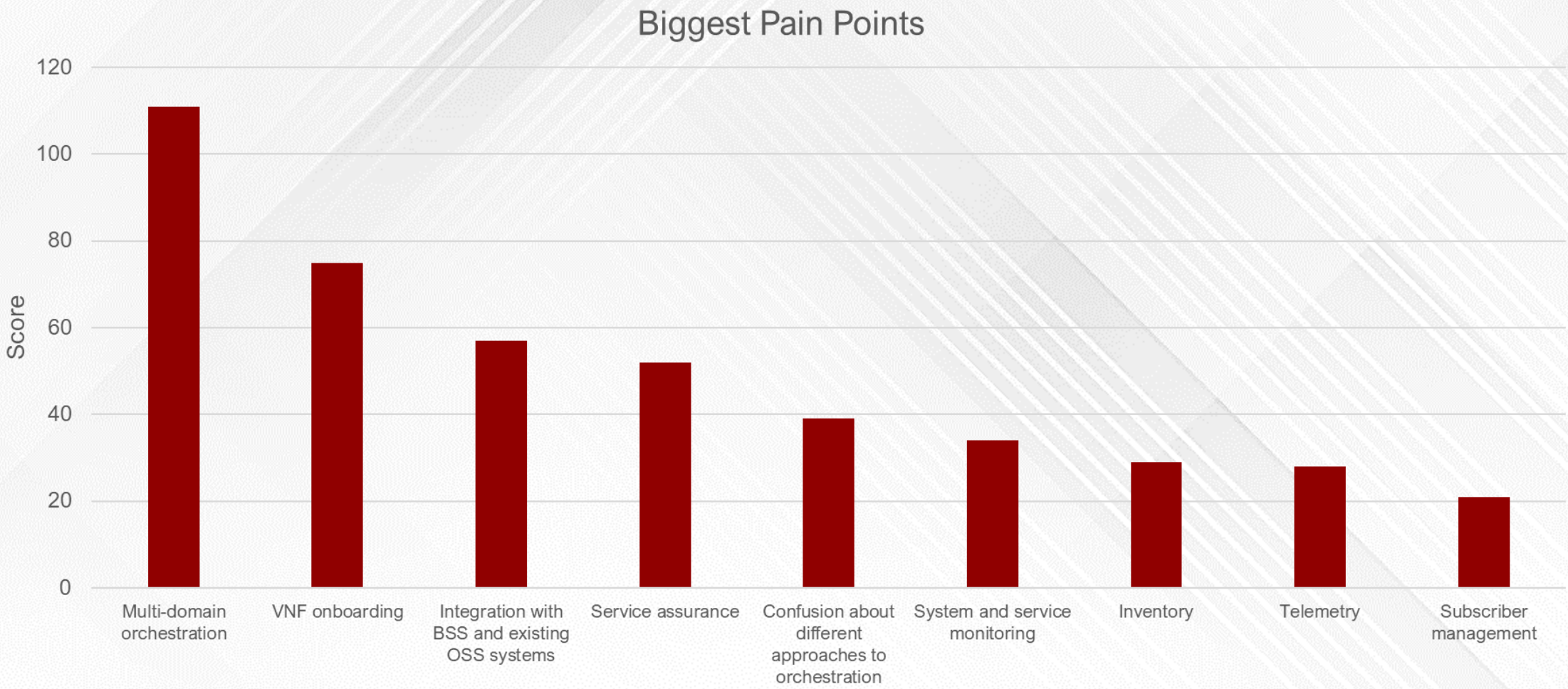
© 2019 Heavy Reading
Information Classification: General

Automation (3)



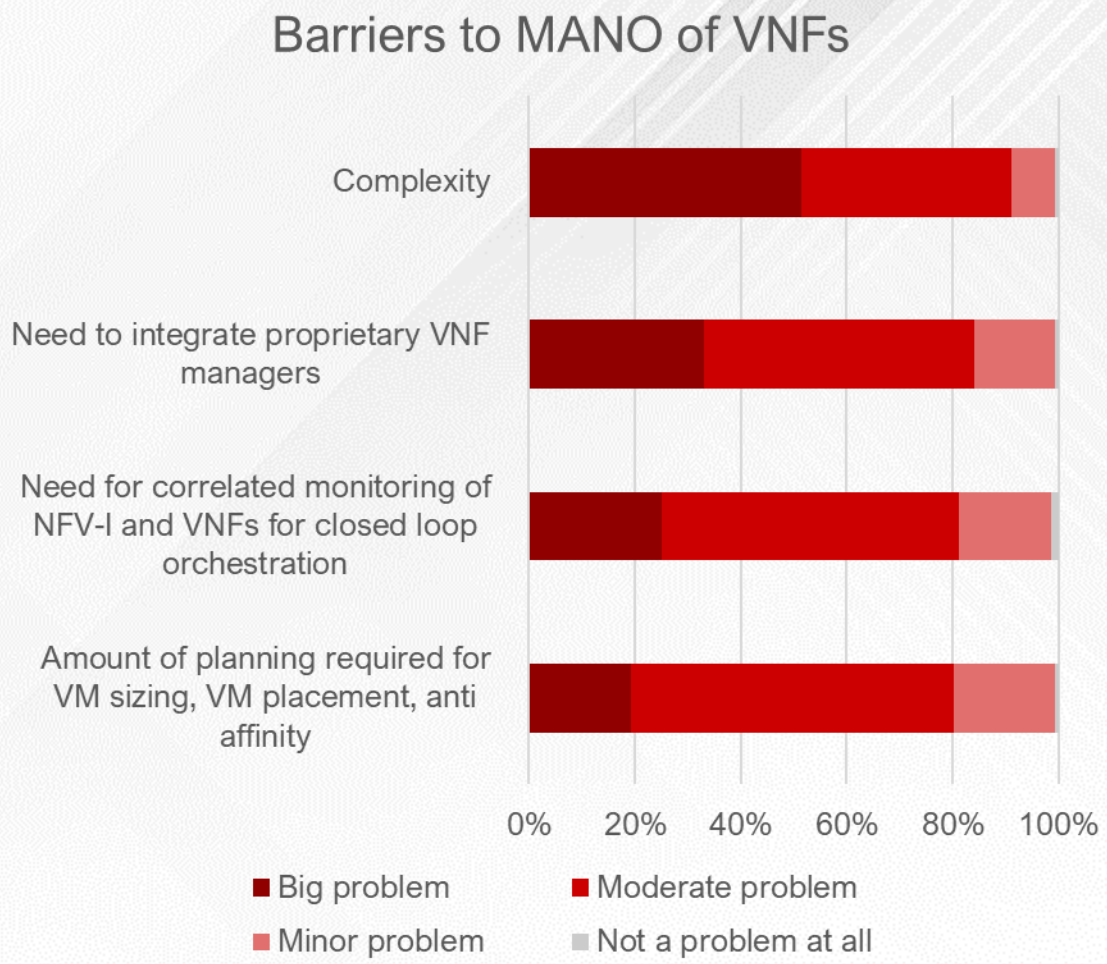
© 2019 Heavy Reading
Information Classification: General

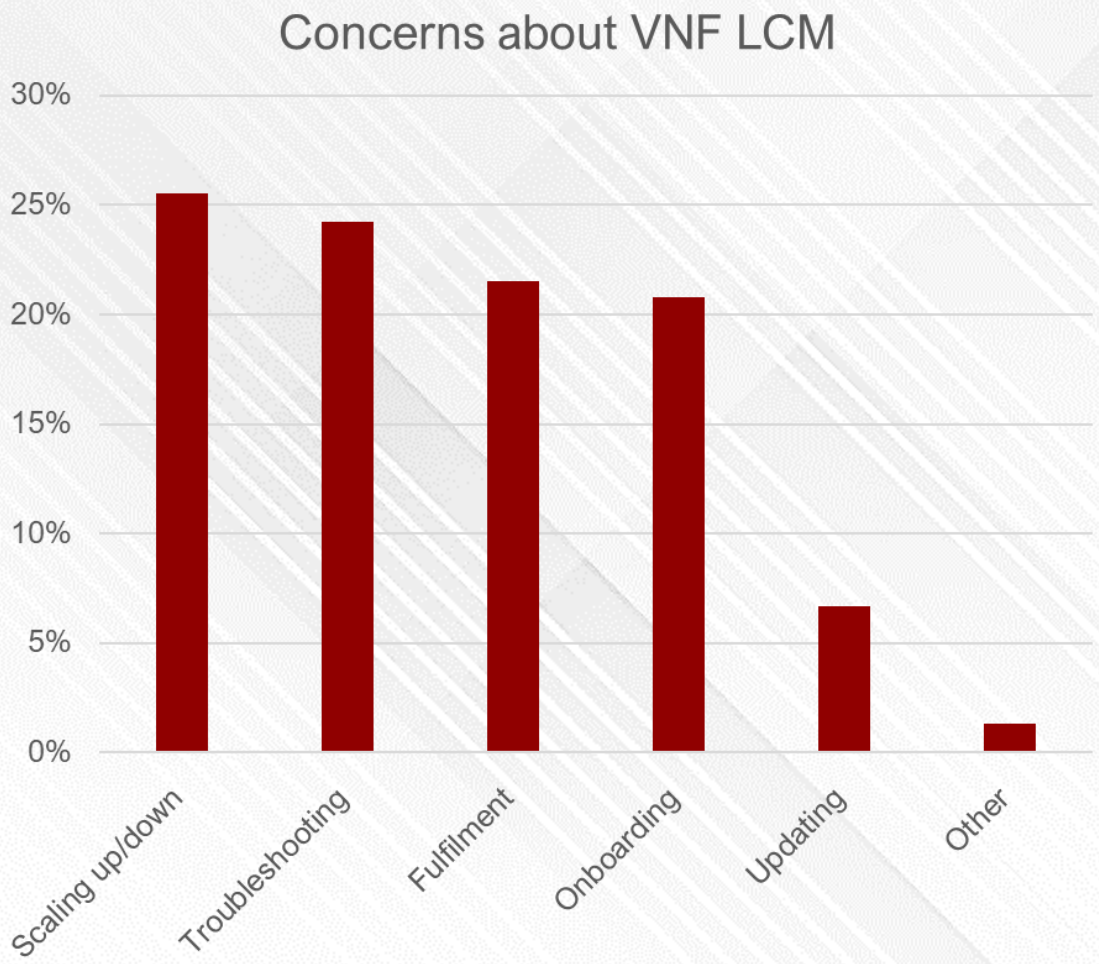
MANO (1)



© 2019 Heavy Reading
Information Classification: General

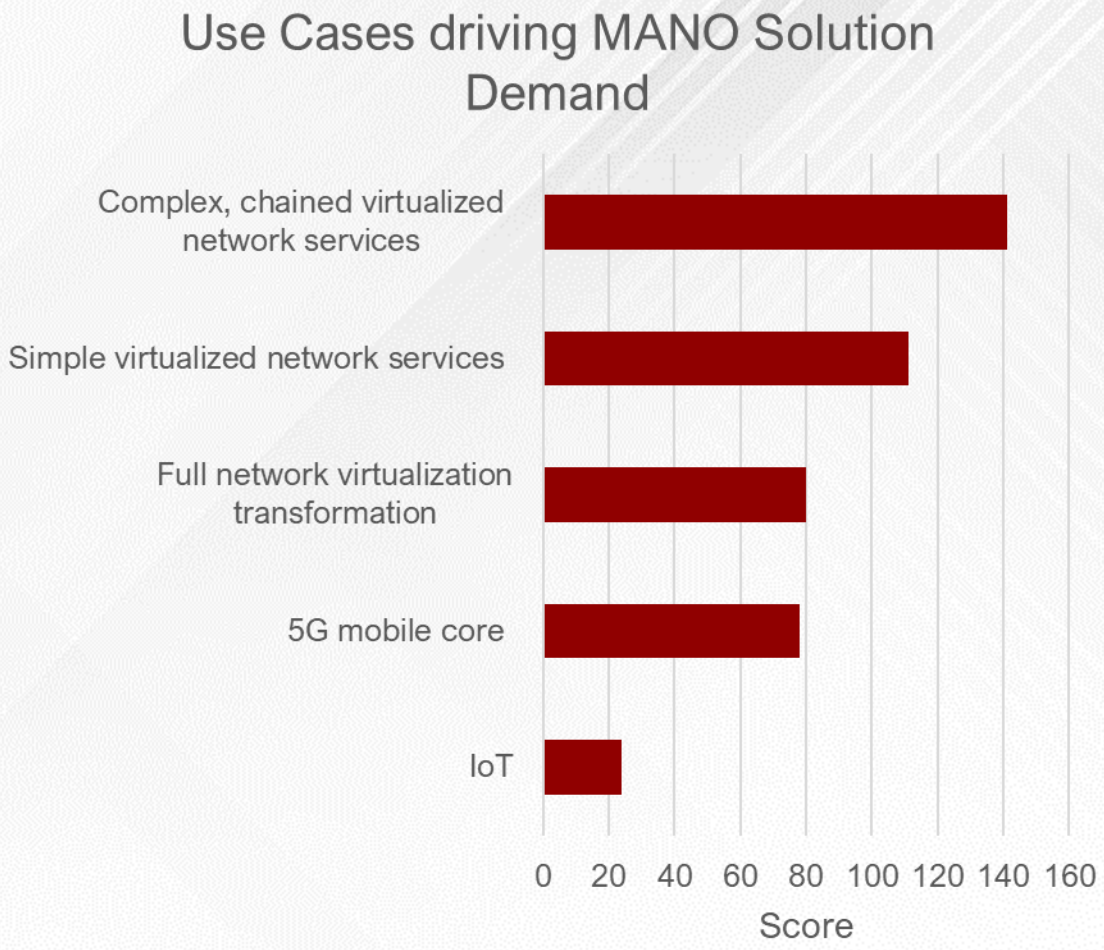
MANO (2)

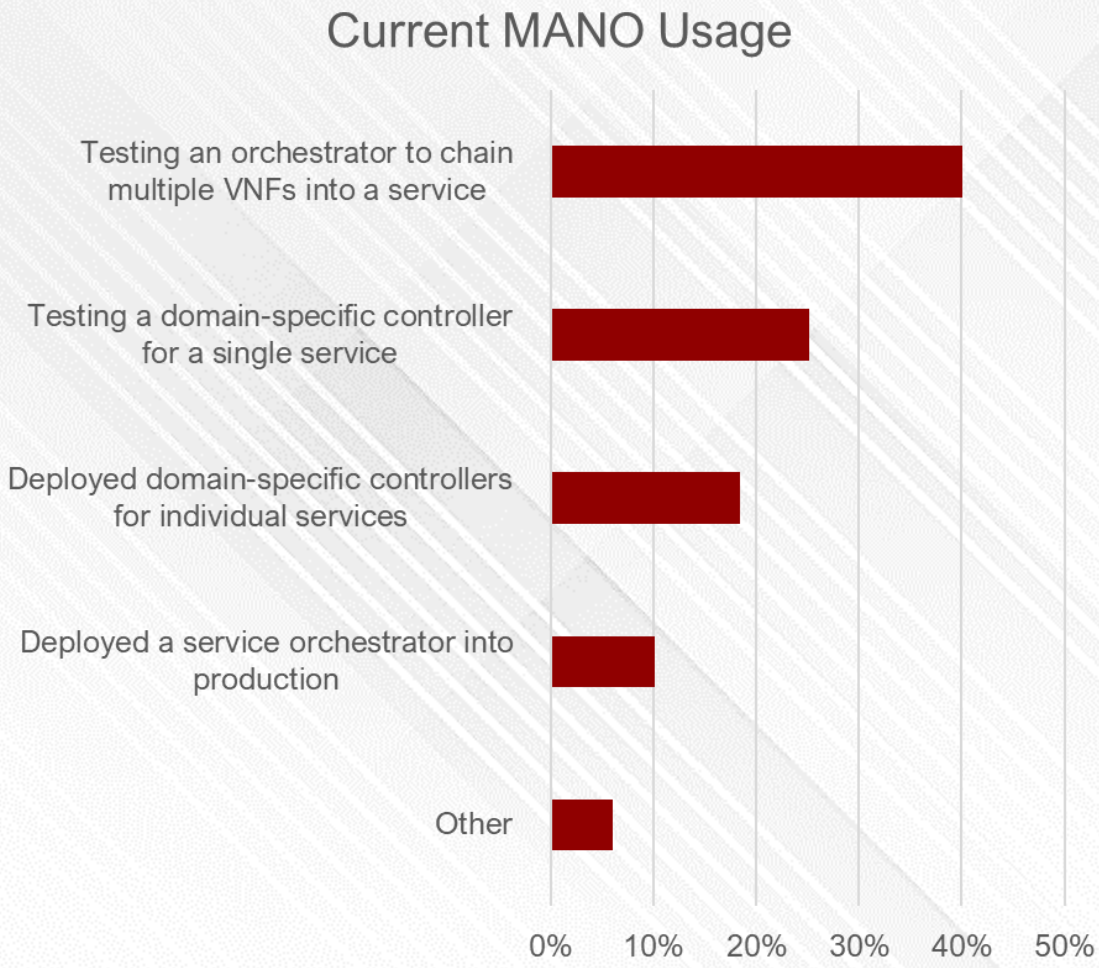




© 2019 Heavy Reading
Information Classification: General

MANO (3)





© 2019 Heavy Reading
Information Classification: General

HEAVY READING

Key Takeaways

Open Networking is here

SDN is happening

Automation is the goal

MANO is (still) a challenge

© 2019 Heavy Reading
Information Classification: General

HEAVY READING

Questions?

605 Third Avenue, 20th Floor
New York, NY 10158 USA

www.heavyreading.com

analysts@heavyreading.com