COLLABORATION IN LINUX KERNEL MAILING LISTS

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WHOAMI

Geek, traveler, reader

OSS Strategy Lead at Pivotal

20+ year tech career focused on community & open source (Intel, Jive, Puppet Labs, etc.)

PhD at the University of Greenwich researching Linux kernel

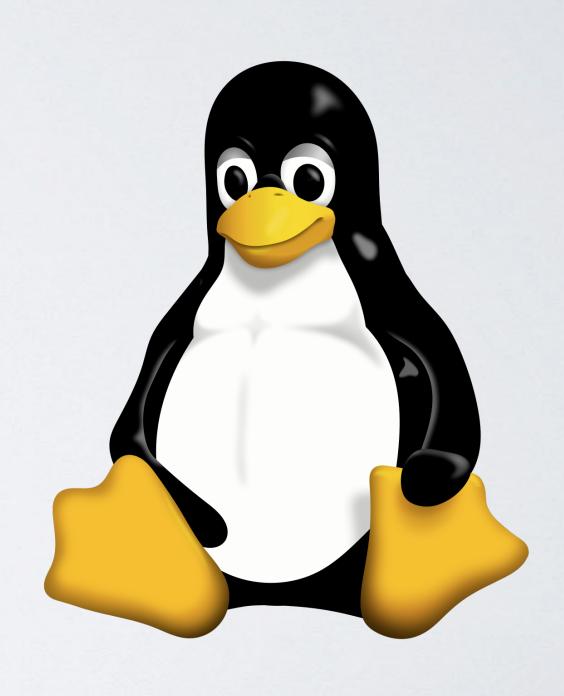


Photos by Josh Bancroft, Don Park

ABOUT MY RESEARCH

Interviews with 16 Linux kernel developers

Quantitative analysis focused on kernel mailing list collaboration



16 KERNEL INTERVIEWS

Gender	Men	13	Women	3						
Maintainer	Yes	13	No	3						
Company HQ Region	N. America	9	S. America	0	Europe	5	Asia	2		
Participant Region	N. America	9	S. America	I	Europe	5	Asia	1		
Company Size (employees)	< 100	2	100 - 1,000	2	1,000 - 10,000	6	10,000 - 100,000	4	100,000+	2

LOCATION DOESN'T MATTER

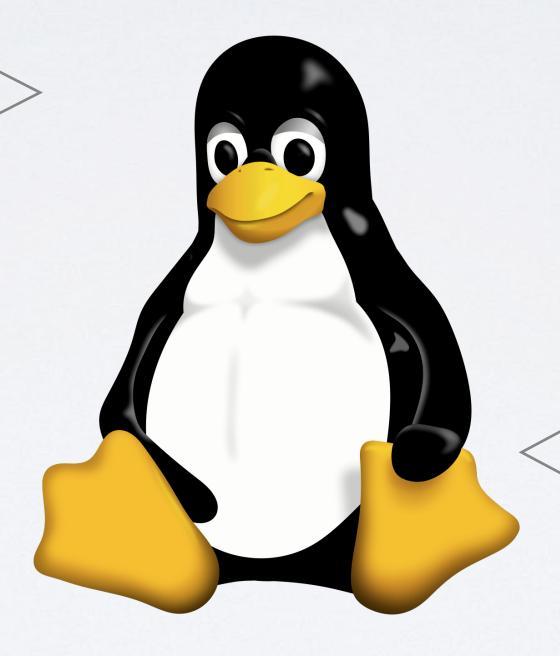
"Similar time zones can be helpful because I can get a reply immediately. But it is not super important."



"The Linux community doesn't care where you're located, ever. You can be on the moon as long as you have a good internet connection."

KERNEL FIRST, EMPLOYER SECOND

"In 5 years, I'm not sure if I'll be in [Company] or not, but I'm pretty sure I'll be working on the kernel."



"At the core I'm a Linux kernel guy. ... At some point, I'm probably going to have the inkling to try something else, and then ... I'll be a Linux kernel guy at the next place."

TRUST AND FREEDOM

"I have considerable freedom to decide what to work on and which direction to take."



"There's no real direction, no one really telling me do this or do that, I just keep stuff running."

"They're fine with whatever as long as they have feature support."

RELATIONSHIPS ARE IMPORTANT

"There are many community developers who I feel very comfortable with at a social level, ... who I look forward to spending time with at conferences. In some cases, I'd say they're genuine friendships."



"Having a functional social relationship makes it much easier to feel that asking them for a favor is justifiable and with a strong expectation that you'll be able to return that favor at some point in the future."

WORK WITH COMPETITORS



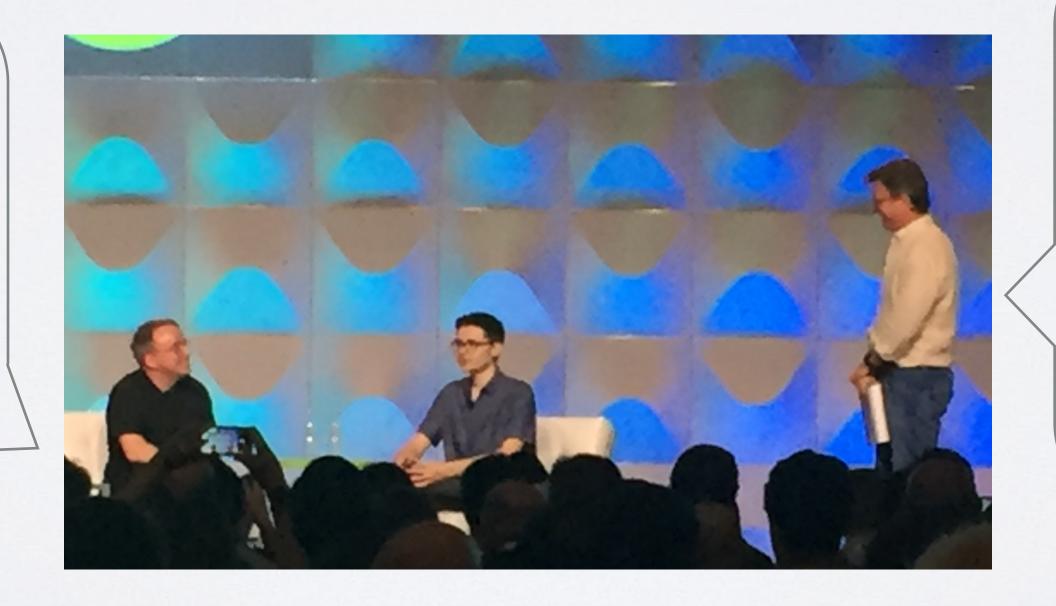
"When we're dealing with other Linux kernel developers, we are dealing with them as kernel developers, rather than as competitors, per se."

"I think there's an effective social contract that you are willing to help people who work for competitors on the assumption that you'll get about the same amount of benefit from them."

COMPANY AFFILIATION

"Whether they are fresh out of school in Hungary or whether they've been working for Google for 20 years or somewhere else. Personally, I don't really care."

"If I don't know them personally or if they don't use their work email, I don't necessarily know."



"I would be a bit more forgiving and give them maybe a little bit more kid glove treatment if I knew they were not being paid to do it."

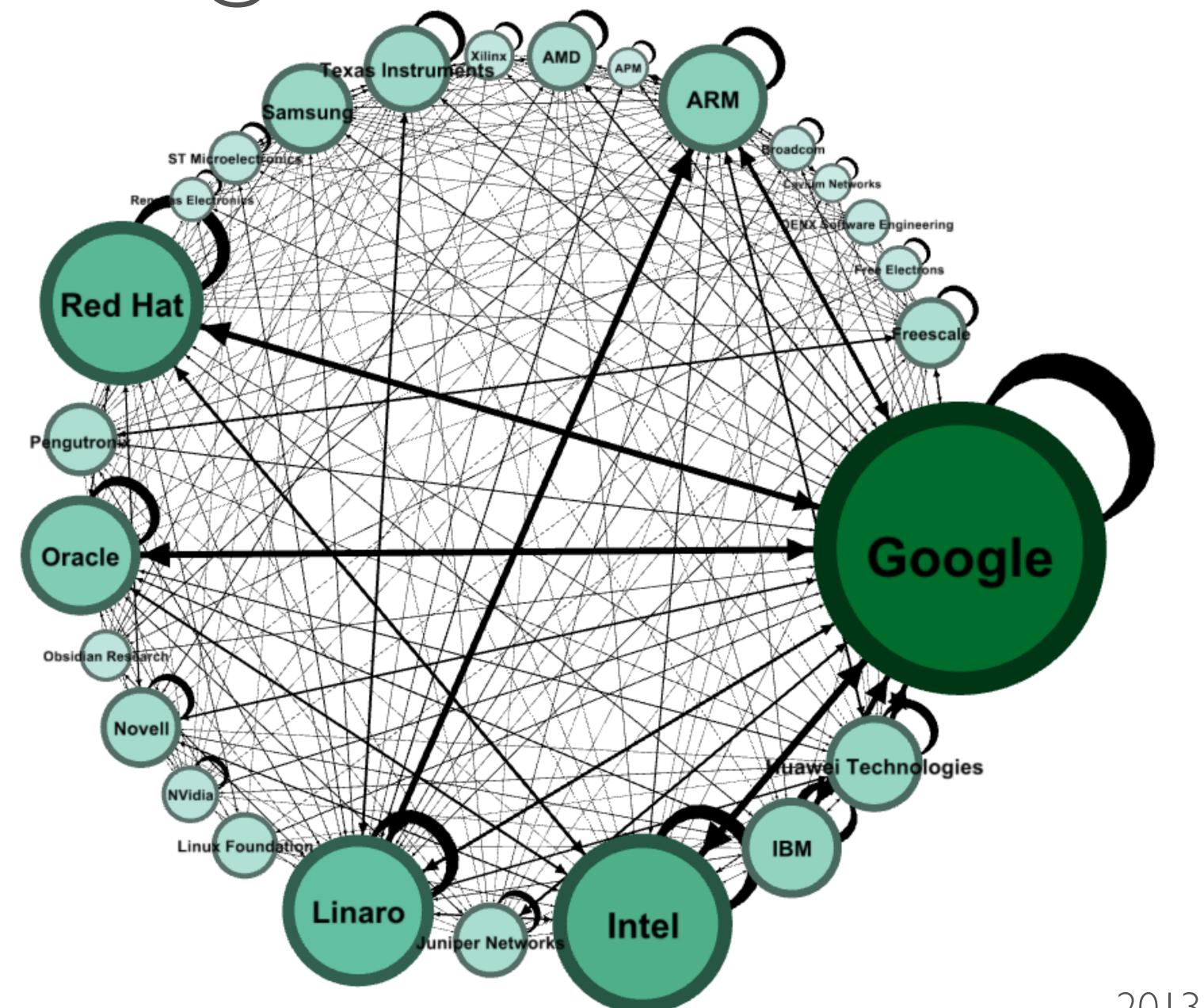
MAILING LISTS

Subsystem lists vs. LKML

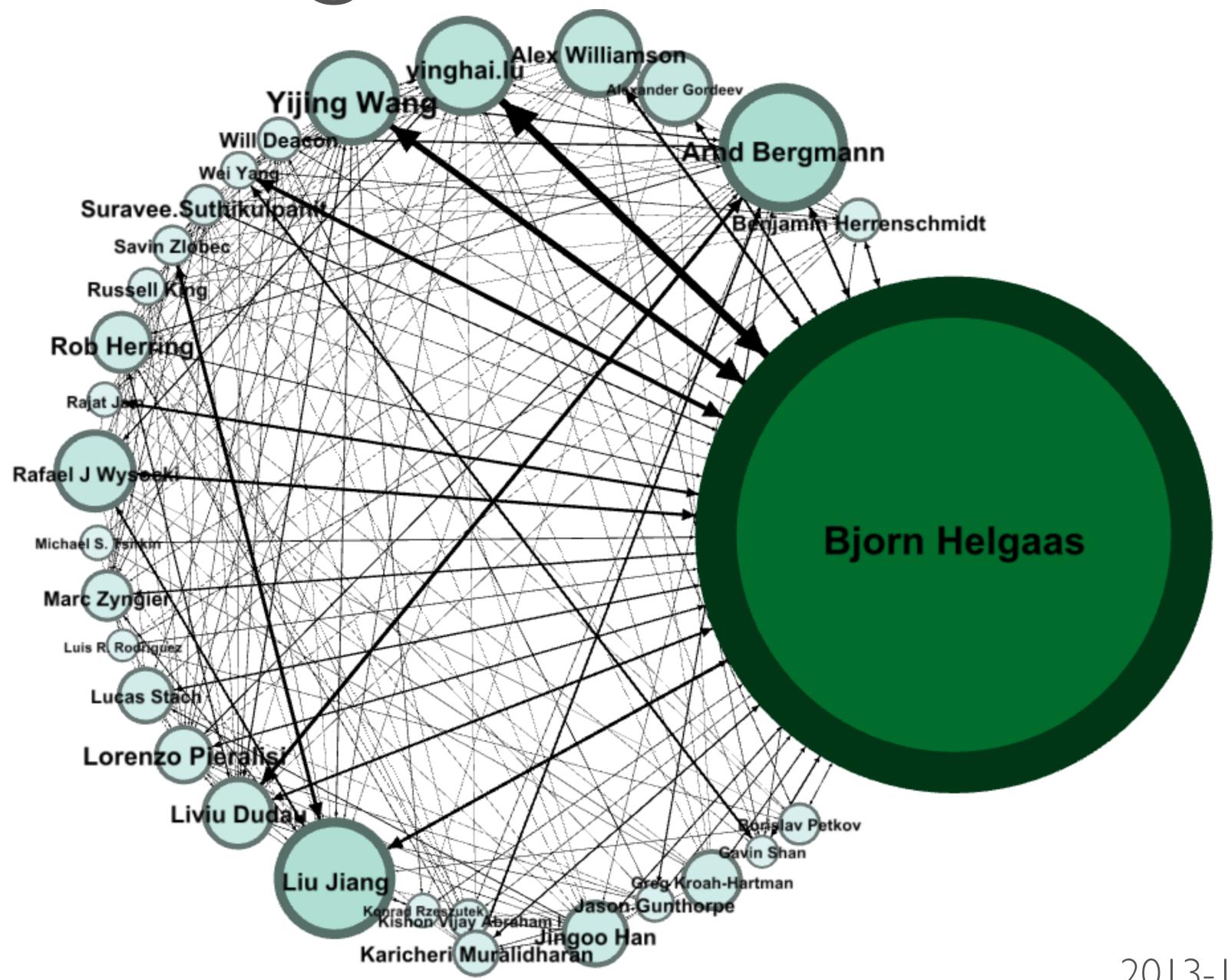
VGER vs. MAINTAINERS



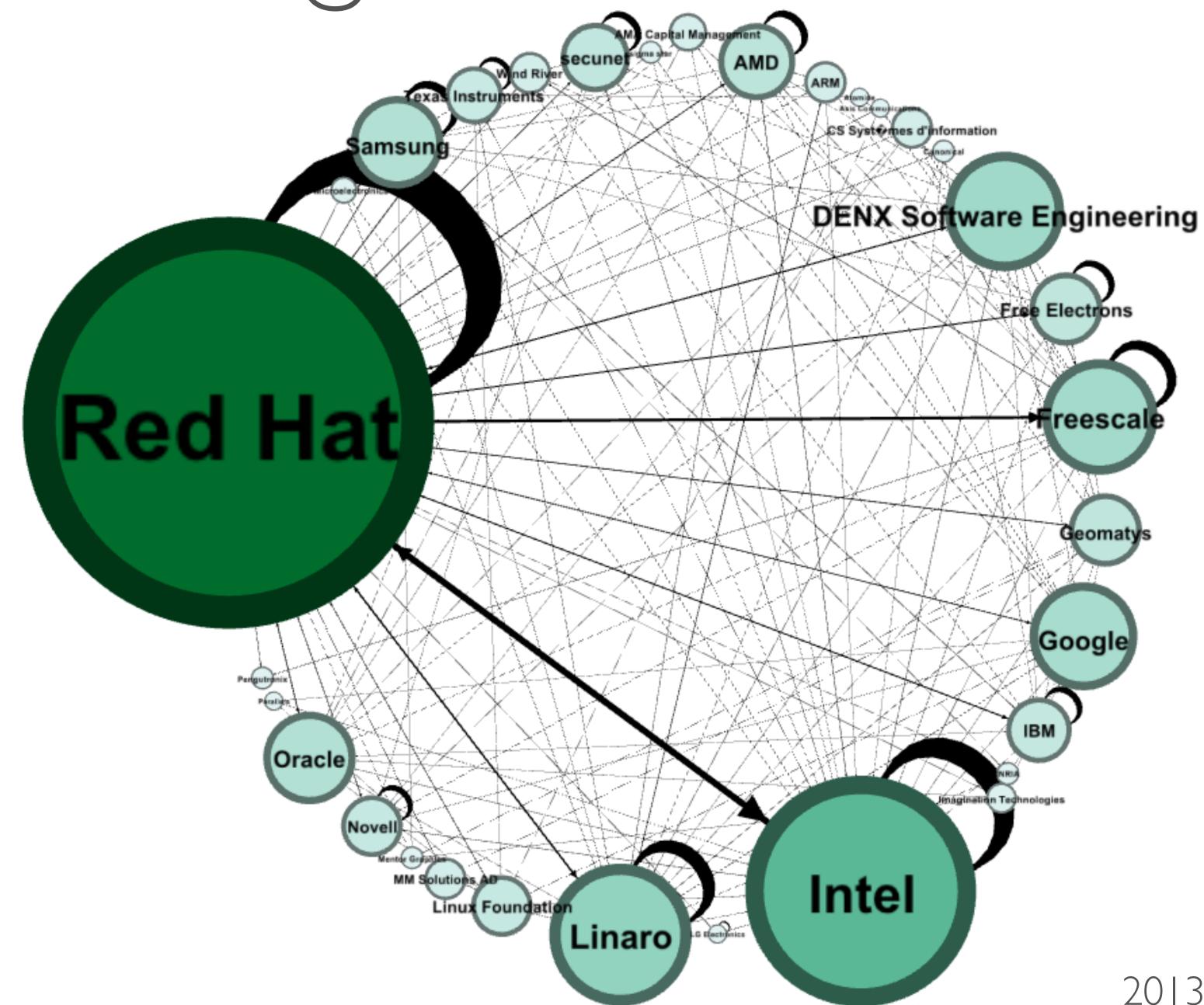
LINUX-PCI@VGER.KERNEL.ORG COMPANIES



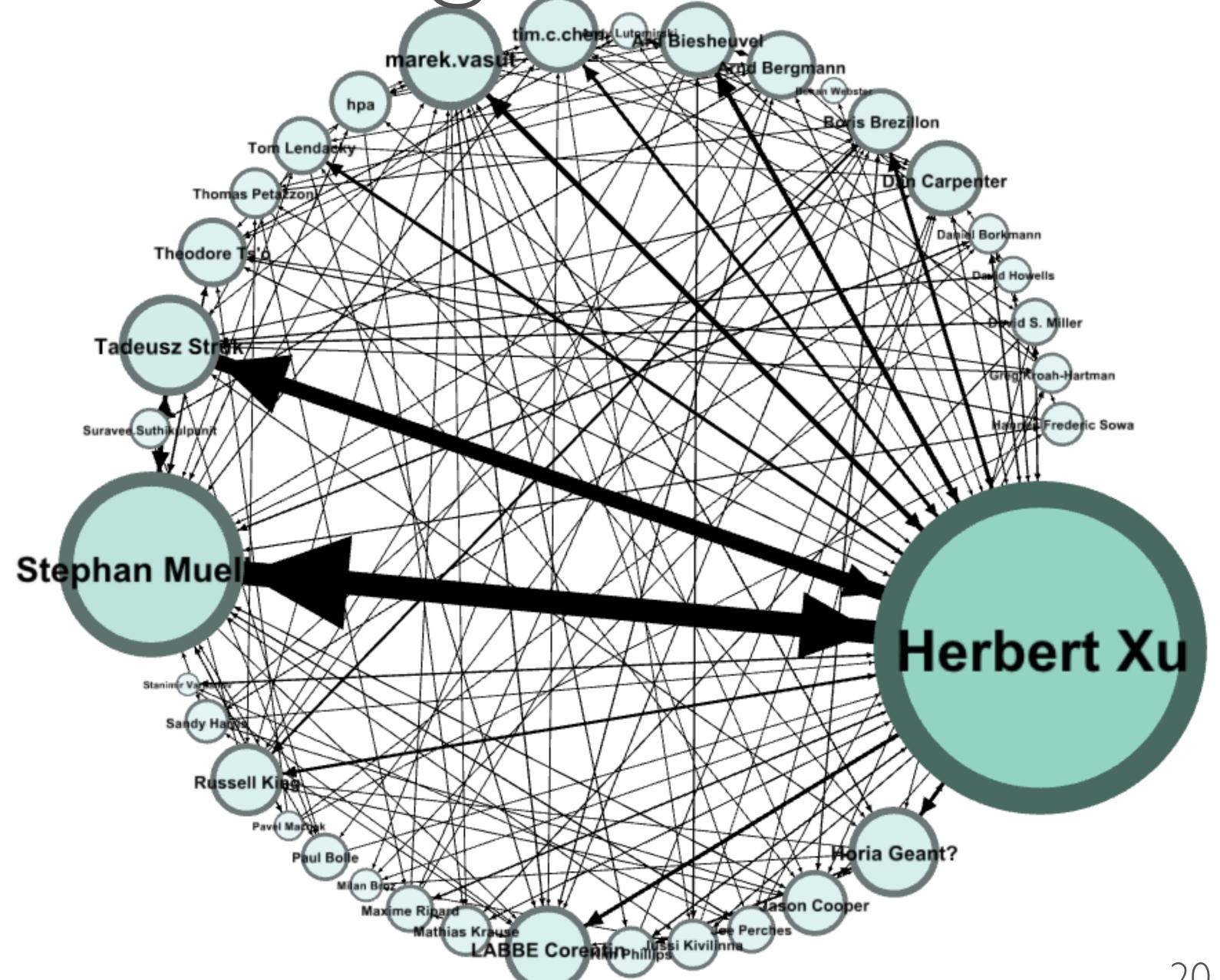
LINUX-PCI@VGER.KERNEL.ORG PEOPLE



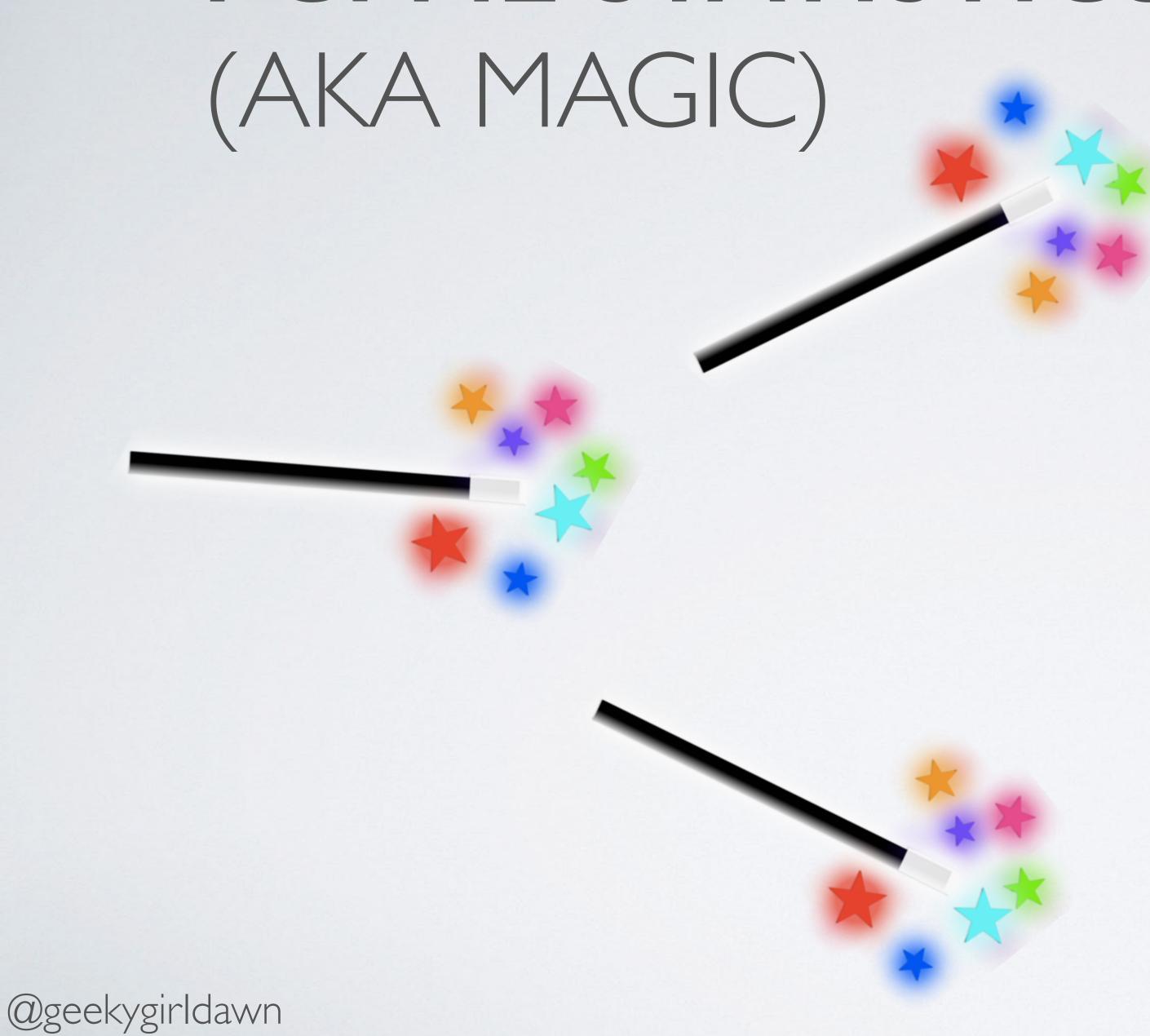
LINUX-CRYPTO@VGER.KERNEL.ORG COMPANIES



LINUX-CRYPTO@VGER.KERNEL.ORG PEOPLE



PCI ML STATISTICS



Variables	Coef	Std Err	Sig
Alter Maintainer	-0.044	(0.014)	**
Either Maintainer	0.161	(0.075)	*
Alter Committer	-0.253	(0.061)	***
Either Committer	0.638	(0.148)	***
Ego To CC	2.597	(0.685)	***
Geographic Proximity	0.152	(0.088)	
Organizational Proximity	0.944	(0.176)	***
Institutional Proximity	-0.078	(0.048)	
Social Proximity	1.072	(0.242)	***
Social Proximity Squared	-0.050	(0.012)	***
Cognitive Proximity	4.528	(0.920)	***
Cognitive Proximity Squared	-1.991	(0.513)	***
Repeated Effect	0.006	(0.002)	**
Participation Shift	-0.088	(0.156)	
Recency Effect	0.760	(0.217)	***
Transitive Closure	0.025	(0.008)	**
Cyclic Closure	0.078	(0.018)	***
Shared Partnership Inbound	-0.066	(0.016)	***
Shared Partnership Outbound	-0.126	(0.031)	***
Social x Cognitive Prox	-0.613	(0.134)	***
Organizational x Social Prox	-0.269	(0.056)	***
Organizational x Cog Prox	0.582	(0.286)	*
Geographic x Social Prox	0.153	(0.048)	**
Geographic x Cog Prox	-2.725	(0.738)	***
Sig p < 0.001 '***' p < 0.01 '**'	p < 0.0)5 '*' p	< 0.1 '.'

PCI MAILING LIST RESULTS

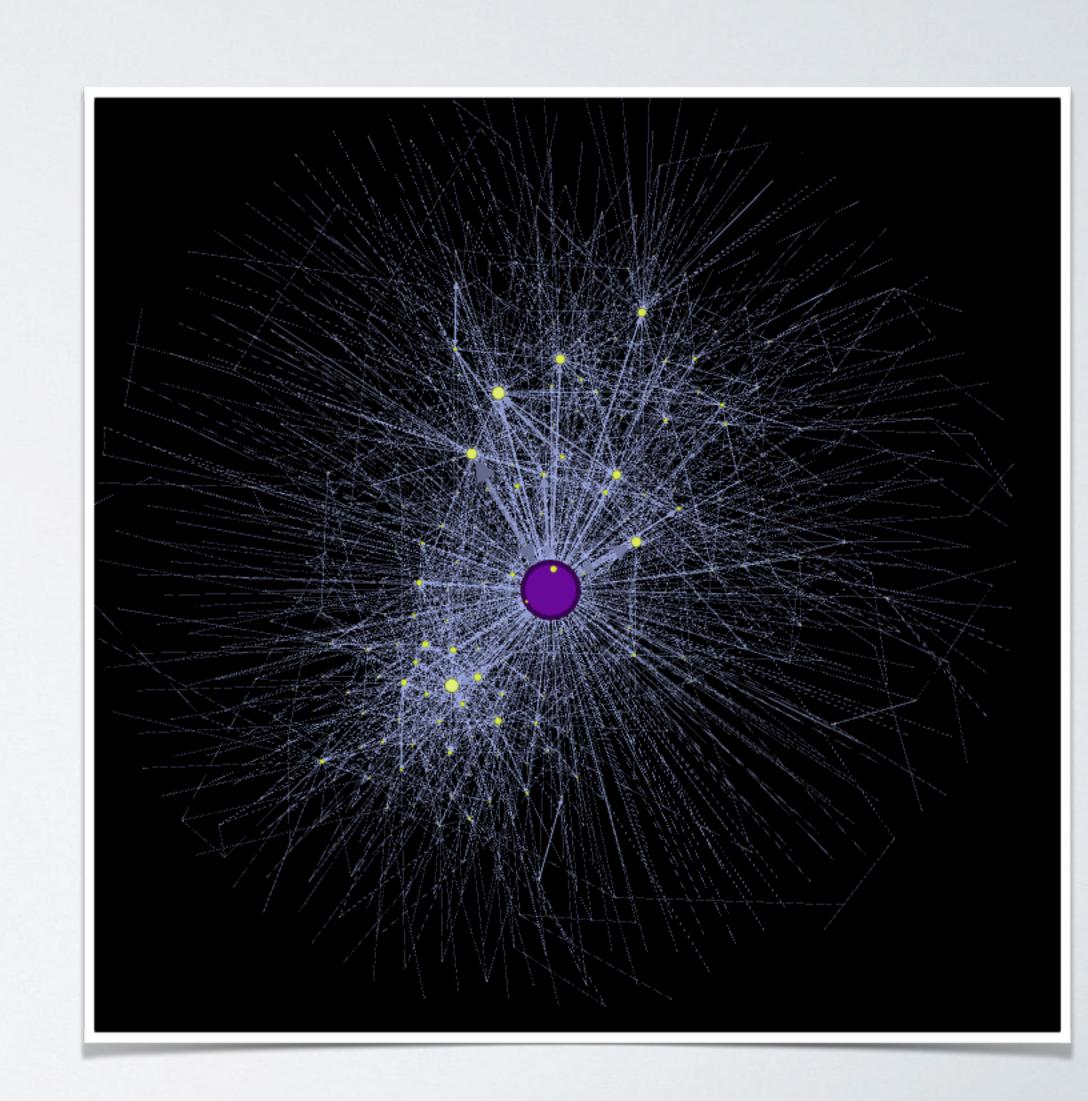
- People in TO / CC much more likely to reply
- People who commit to same areas of source code more likely to reply
- Maintainers / committers more likely to reply, less likely to be replied to

```
SUBSYSTEM
       Bjorn Helgaas <bhelgaas@google.com>
       linux-pci@vger.kernel.org
       http://patchwork.ozlabs.org/project/linux-pci/list/
       git git://git.kernel.org/pub/scm/linux/kernel/git/helgaas/pci.git
        Supported
        Documentation/devicetree/bindings/pci/
       Documentation/PCI/
       drivers/pci/
       include/linux/pci*
       arch/x86/pci/
       arch/x86/kernel/quirks.c
PCI ENDPOINT SUBSYSTEM
       Kishon Vijay Abraham I <kishon@ti.com>
        linux-pci@vger.kernel.org
       git git://git.kernel.org/pub/scm/linux/kernel/git/kishon/pci-endpoint.git
        Supported
       drivers/pci/endpoint/
       drivers/misc/pci_endpoint_test.c
        tools/pci/
PCI DRIVER FOR ALTERA PCIE IP
       Ley Foon Tan <lftan@altera.com>
       rfi@lists.rocketboards.org (moderated for non-subscribers)
        linux-pci@vger.kernel.org
       Supported
       Documentation/devicetree/bindings/pci/altera-pcie.txt
       drivers/pci/host/pcie-altera.c
PCI DRIVER FOR ARM VERSATILE PLATFORM
       Rob Herring <robh@kernel.org>
       linux-pci@vger.kernel.org
       linux-arm-kernel@lists.infradead.org
       Maintained
       Documentation/devicetree/bindings/pci/versatile.txt
       drivers/pci/host/pci-versatile.c
```

PCI MAILING LIST RESULTS

More likely to reply:

- Work for same organization
- Previous interactions in same mailing list threads



PCI MAILING LIST RESULTS

Not significant:

- Physical location (time zone)
- Type of organization (company, non-profit, hobby, academic)



NEXT STEPS

Back to work!

Pivotal



CHAOSSCON EUROPE FEBRUARY 1, 2019

Brussels, the day before FOSDEM.

Submit talk proposals.



https://chaoss.community/chaosscon-2019-eu/

CHAOSScon Europe 2019

Brussels, Belgium

Friday, February 1st



THANK YOU



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